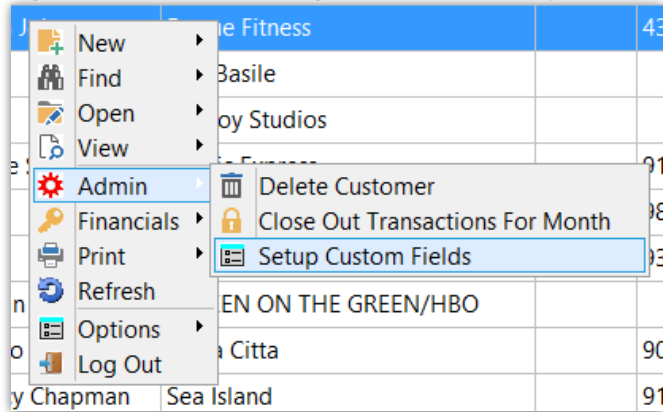


Custom Fields

Last Modified on 15/11/2022 11:06 am EST

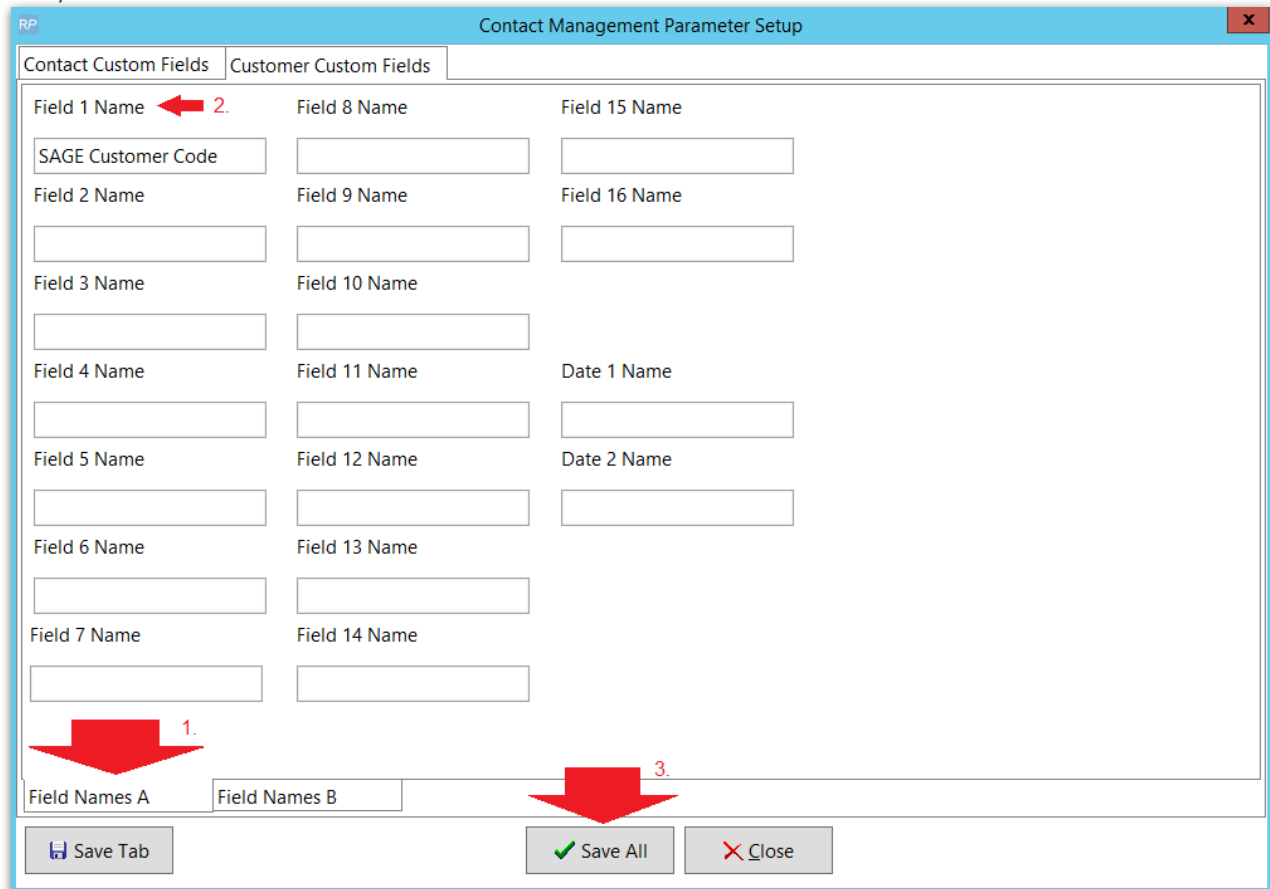
Occasionally users may find it necessary to store additional customer information against a customer record. Our custom field option allows users to achieve this with ease.

Right click on customer grid Admin-->setup custom fields



Enter whatever description you want against any custom field

For example: using 'Field 1 Name' to store a SAGE Customer Code. Enter the label name for the field, then save.



Then edit any customer, click the fields tab and enter your SAGE customer code

Customer Maintenance



Address

Financials

Credit Card

Others

Notes

Fields

Attachments

SAGE Customer Code

ROGUE01



No



No



No



No



No



No



No



No



No



No



New

Edit

Delete

Save and Close

Save

Cancel