Import Product Weight and/or Rate Information

Last Modified on 11/02/2022 10:32 am EST

Import changes to existing inventory with a smaller selection of data (for example rate and weight)

First export product information (copy/paste the query below into Export Query Builder)

SELECT G.group_code AS [Product Group],
G.group_descv6 AS [Group Description],
IM.category AS [Product Category],
C.cat_descv6 AS [Category Description],
IM.product_code AS [Product Code],
IM.descriptionv6 AS [Product Description],
IM.printeddesc AS [Printed Description],
IM.unit_volume AS [Unit Volume],
IM.unit_weight AS [Unit Weight],
IM.rlength AS [Unit Length],
IM.rwidth AS [Unit Width],
IM.rheight AS [Unit Height],
IM.cost_price AS [Cost price],
R.rate_1st_day AS [Rate1st Day],
R.rate_extra_days AS [Rate Extra Days],
R.rate_week AS [Rate Week],
R.rate_long_term AS [Rate Long Term]
FROM dbo.tblinvmas AS IM
LEFT OUTER JOIN dbo.tblgroup AS G
ON G.group_code = IM.groupfld
LEFT OUTER JOIN dbo.tblcategory AS C
ON C.category_code = IM.category
LEFT OUTER JOIN dbo.tblratetbl AS R
ON R.productcode = IM.product_code
AND R.tableno = 0
WHERE (IM.product_type_v41 = 0)
ORDER BY [product group],
[product category],
[product code]

Then modify using the guidelines below:

- Do not change the Key values for each product (as outlined below).
- Modify the other details as needed.
- Do not use commas in any of the fields
- Then save as csv or tab delimited file.



There is no 'Undo Import' option, ensure you have a backup of your database before importing

• From the main menu Others-->Import/Export option from Rentalpoint main menu

	Others Help				
	Print Cycle billed				
	Import / Export		۶	Export Accounts	
	Display Log Files Archiving		•	Export Accounts to .CSV	
			•	Export Customers	
	Utilities		•	Export Distribution List	
	Change Operator	Ctrl+F3		Import Files	
-	View Current Operators	rs		Generate Import Templates	
-	Operator Reports			Import Account Balances	
	Open a Second Copy	Ctrl+Alt+O		Excel Export Builder	
	Operator Options		•	Barcode Scan Import	

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RP Import Files						
	Import					
	Rental Products	O Components	, Accessories, Alternatives			
	○ Sales Products	○ Venues				
	○ Vendors	O Labour Prod	ucts			
	\bigcirc Technicians	○ Rental Rates				
	○ Customers	\bigcirc Sale Prices				
	○ Contacts	○ Assets				
	O Customers and Contacts					
	Duplicate Records	First Row	File Format			
	$^{\bigcirc}$ Skip Them	Header	Comma Separated (.CSV)			
	Opdate Them	○ Data	O Tabular Delimited			
			✓ Next Cancel			

RP	Import Renta	l Data		X						
Drag fields from 'Import Fields' and drop in 'Matching Fields'.										
Import Fields	RentalPoint Fields	Matching Fields								
Group Description	Is a Generic Item			^						
Category Description	Unit Weight		Unit Weight							
Product Code Product Description	Unit Volume		Unit Volume							
Printed Description	Picture Filename									
Unit Volume Unit Weight	Config (Single/Pack/Macro)									
Unit Length	Hourly Rate									
Unit Width Unit Height	Half Day									
Cost price	Rate 1st Day		Rate1st Day							
Rate1st Day Rate Extra Days	Rate Extra Days		Rate Extra Days							
Rate Week	Rate Week		Rate Week							
Rate Long Term	Rate Long Term		Rate Long Term	~						
Inventory Import Options										
You can use the import tool to update asset information. If you're updating the asset serial number there may be maintenance records attached to the serial number. You can choose to update the maintenance records to reflect the new serial number, or leave the maintenance records as is. O Update Maintenance Records Is * - Denotes fields that are only related to										
the asset record		Match All 2 Cl	lear All 🖌 Import 🗙 🤇	Cancel						