

QuickBooks Online

Last Modified on 13/08/2025 12:31 pm EDT

Offered in RentalPoint v12, Once configured, all invoices, payments and credits processed in RentalPoint, can now be exported to Quickbooks Online!

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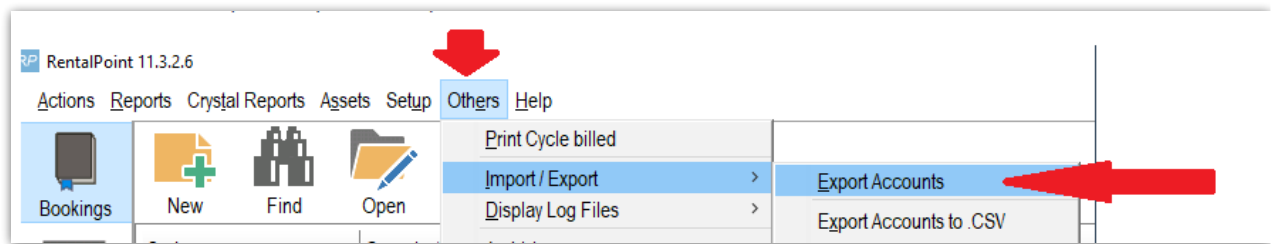
How to Export RentalPoint Accounts to QuickBooks Online

Once RentalPoint is configured to work with QuickBooks Online, every time you produce an invoice, credit, payment or payment reversal, the information will be stored and ready to export to QuickBooks Online.

Use the steps below to export RentalPoint accounts to Quickbooks Online at whatever intervals you prefer.

Configuration steps are outlined further below. Contact support@rentp.com for assistance with configuration as needed.

Click Others-->Import/Export-->Export Accounts



Then click Export



Depending on your setup, you may need to login to QuickBooks to proceed.

RP OAuth Web-Login

intuit

turbotax qb quickbooks mint

Sign In

One account for everything Intuit, including QuickBooks. [Learn more](#)


Email or user ID

rentp.mandy@gmail.com

Password

••••••••

☒ Remember me

 Sign In

By clicking Sign In, you agree to our [Terms](#) and have read and acknowledge our [Privacy Statement](#).

[I forgot my user ID or password](#)

This windows will close automatically when a token could be detected and extracted. [Close](#)

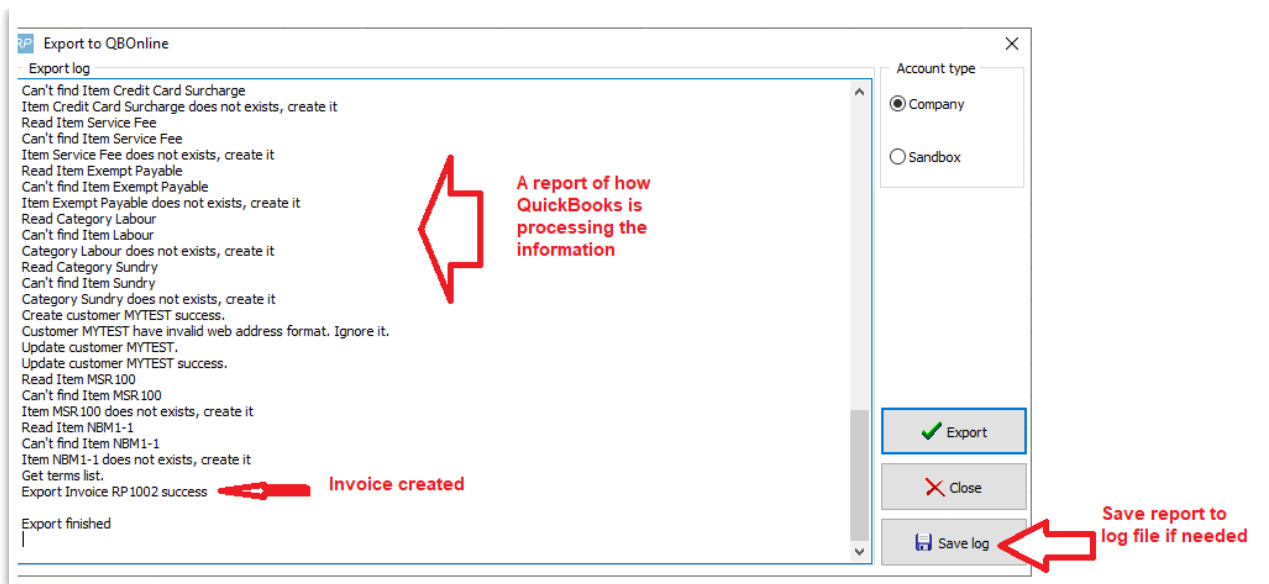
While RentalPoint is waiting for a successful login you will see this message

RP OAuth Web-Login

Please wait for external browser

Once logged in, you'll see information on your screen as the invoices are exported to QuickBooks.

You'll see a report of how the information is processed and an 'Export Finished' message when complete.



Sample Booking & Corresponding QuickBooks Invoice

Booking in RentalPoint

RP Modify booking

Out 19/01/30 0800 In 19/01/30 1700 MYTEST00099 Location 0 - Toronto Save Cancel

Job Name	Customer	Venue	Calendar	Equipment	Crew	Notes	Attachments	Payment			
MSR100				8" Powered Speaker - Yamaha MSR100	2	0	2	5.00	0.00	10.00	Sng
NBM1-1				1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	0	2	0.00	0.00	0.00	prt

Rental discount @ rate 2.00 20.00000 %

Total Rental 10.00
Del/Pickup 0.00
Inst/Operator 0.00

Actual Sub rental 5.00
Sub total 8.00
HST 1.04
Exempt 0.00
Total Price 9.04 CDN

Add Edit Delete Insert Alt RunBal Avail Plot Status Clear Eq Shortage Info Locations Backup Analyze

Invoice in Quickbooks once exported

Invoice no.RP1002

Help

Amounts are

Exclusive of Tax

#	PRODUCT/SERVICE	DESCRIPTION	QTY	RATE	AMOUNT	SALES TAX	
1		Show: PO:HG					
2		Ref: MYTEST00099					
3							
4	MSR100	8" Powered Speaker - Yamaha MSR100	2	5	10.00	HST ON	
5	NBM1-1	1 Foot RapcoHorizon NBM1 XLR to XLR Audio Patch Ca	2	0	0.00	HST ON	
6						Subtotal: \$10.00	
7							

Add lines
Clear all lines
Add subtotal

Message on invoice

This will show up on the invoice.

Discount value
2

HST (ON) @ 13% on 9.04
1.04

Subtotal
\$10.00

Discount
\$-2.00

Total
\$9.04

Balance due
\$9.04

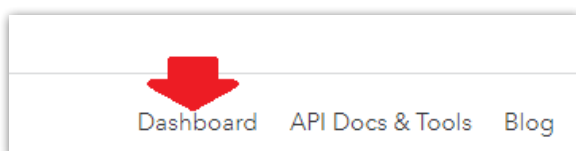
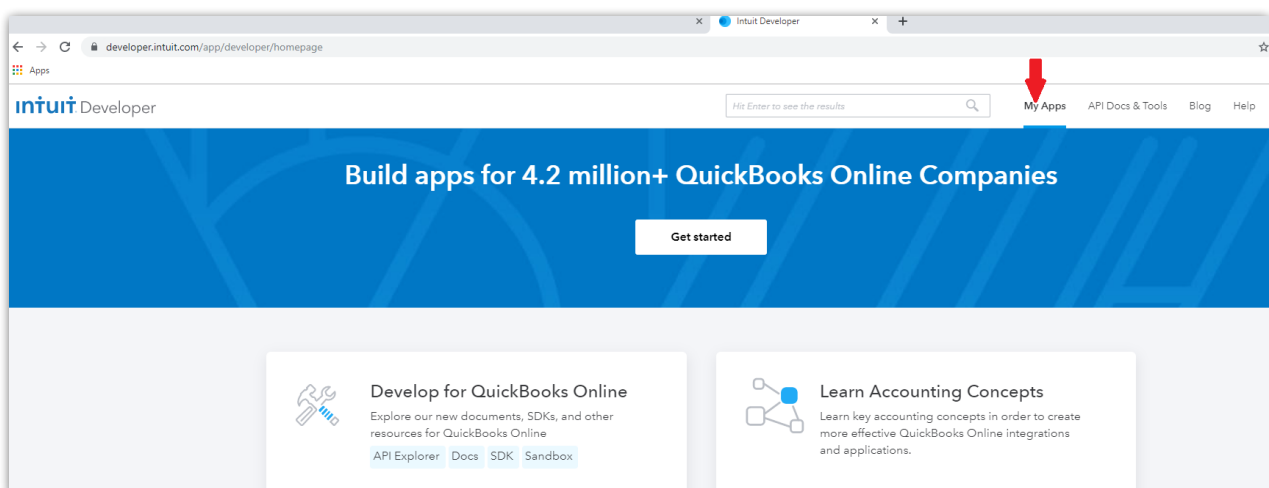
Message on statement

Configure Quickbooks Online for Integration with RentalPoint

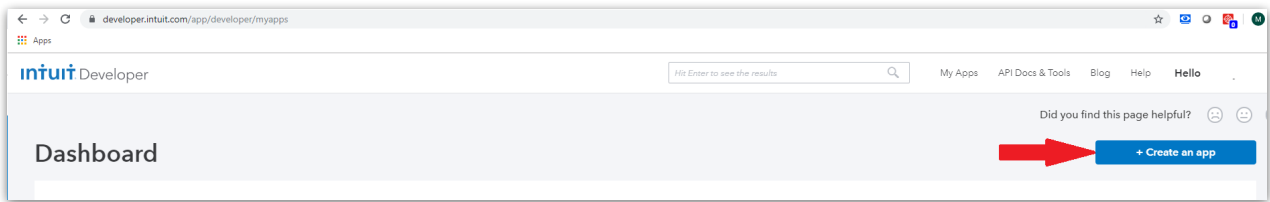
<https://developer.intuit.com/app/developer/homepage>

General

On the developer homepage, click 'My Apps', or 'Dashboard' if 'My Apps' isn't an option



then 'Create New App'



Create app

Select the platform you want to develop for



QuickBooks Online and Payments

APIs include time tracking, job costing, inventory management, process credit card payment and other business needs.



QBMS Legacy

Legacy QBMS Apps

QuickBooks Online and Payments

Give your app a name

Keep the name length within 80 characters. Names exceeding this length are truncated when displayed.

What's your app name?

Rentalpoint Export

Select a scope

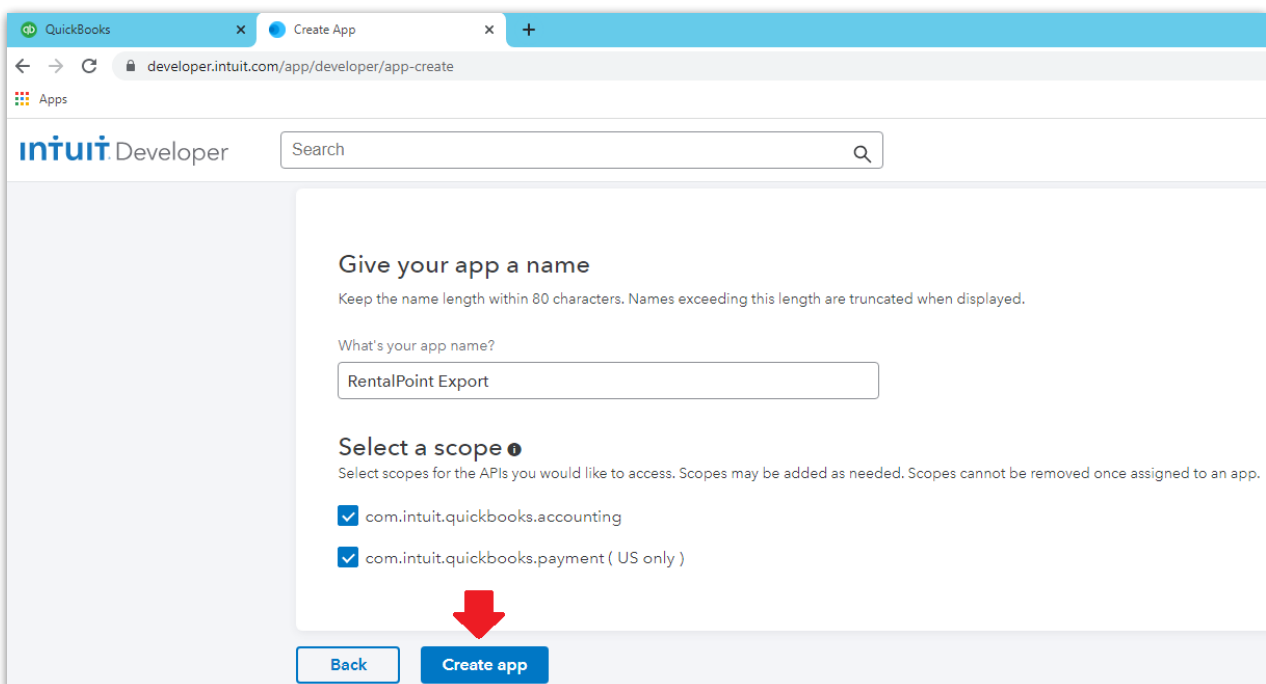
Select the scope for the APIs you would like to access (Don't worry, you can increment scopes later)

Accounting

Back

Create app

Or US version



QuickBooks x Create App x +

← → ↻ developer.intuit.com/app/developer/app-create

Apps

intuit Developer Search

Give your app a name

Keep the name length within 80 characters. Names exceeding this length are truncated when displayed.

What's your app name?

RentalPoint Export

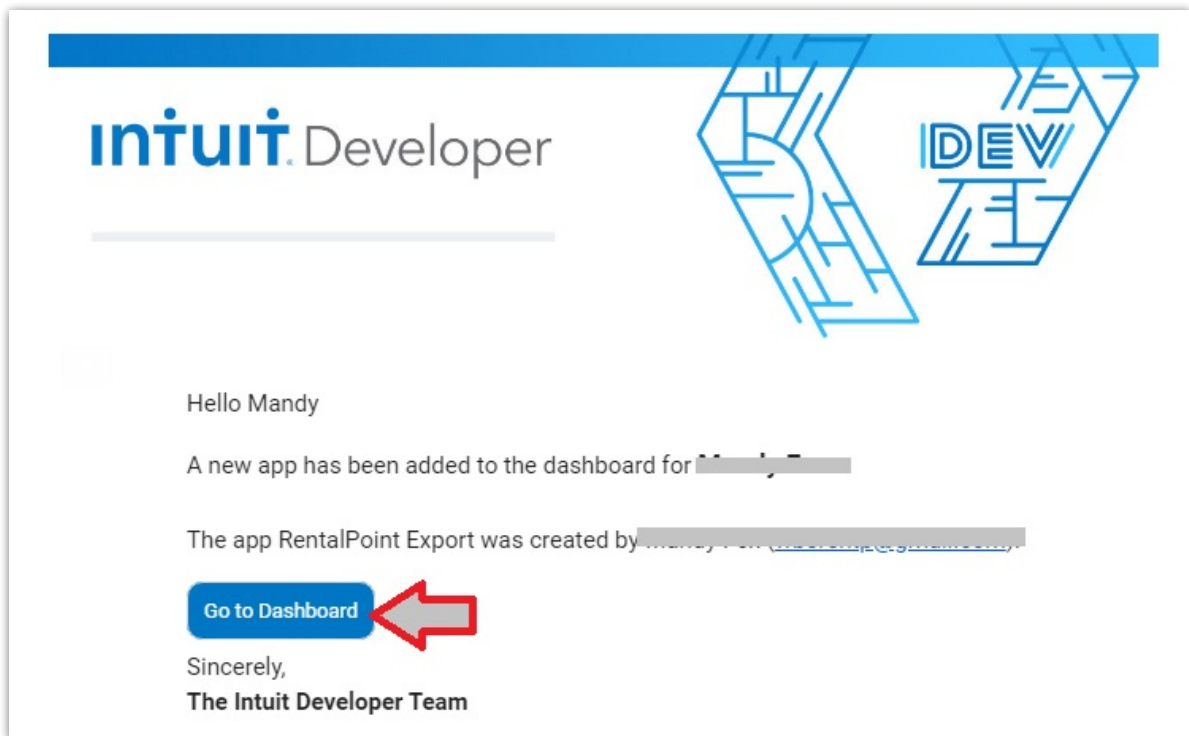
Select a scope

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

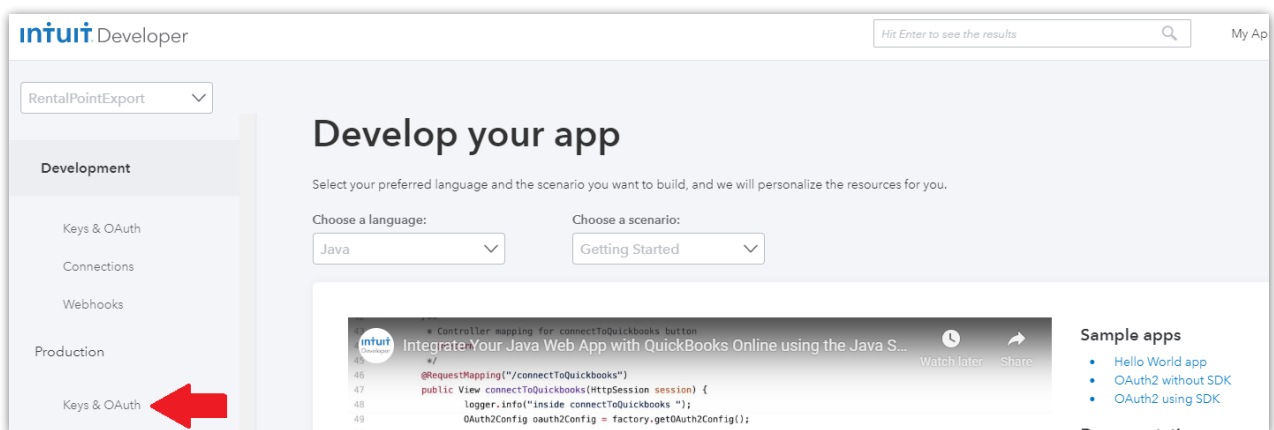
- ☒ com.intuit.quickbooks.accounting
- ☒ com.intuit.quickbooks.payment (US only)

Back Create app

You'll get an email from Intuit which you need to confirm in order to complete setup. Once confirmed you'll see a checkmark beside 'Verify your email address' below

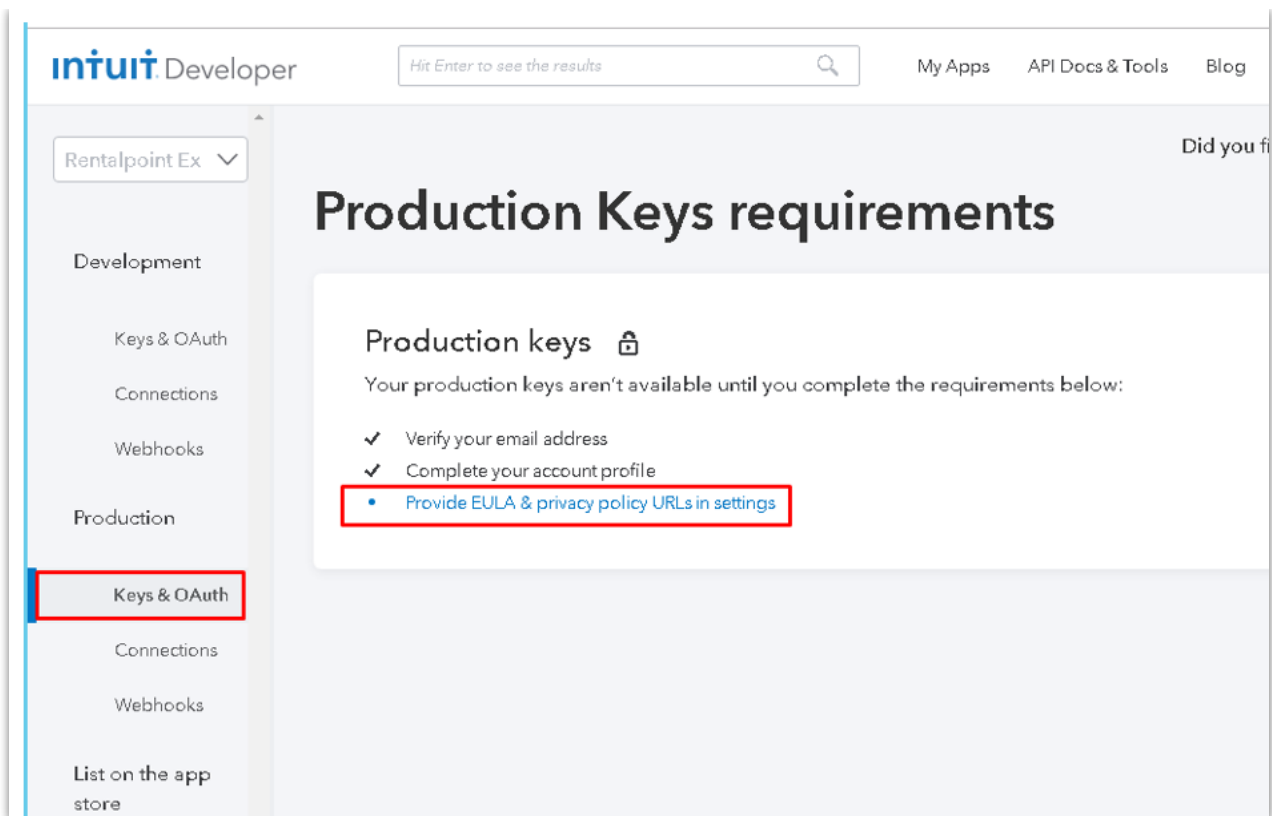


Click 'Keys & OAuth' under the Production label

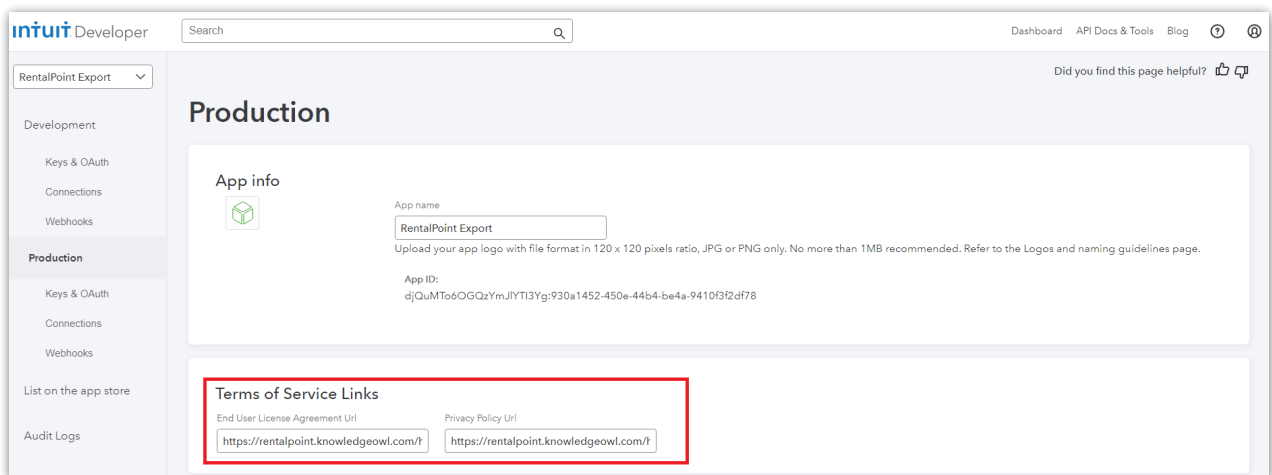


Click on 'Complete your account profile', fill in the information required, then click <---- to return to the Production Keys requirements screen illustrated below.

then click 'Provide EULA & privacy policy URLs in settings



Enter link to terms of service and privacy policy for your company. You need to enter something here in order to complete setup. If you don't have a terms link, just copy/paste the link for this document into both fields.



then answer the Target Industries questions

intuit Developer Search

RentalPoint Export

Development

- Keys & OAuth
- Connections
- Webhooks

Production

- Keys & OAuth
- Connections
- Webhooks

List on the app store

Audit Logs

Target industries for this app

The following well-regulated industries have strict compliance requirements. Is your app intended for any of these industries?

- ☐ Insurance
- ☐ Investment / financial planning
- ☐ Lending
- ☐ Payments / money movement
- ☒ None of the above

Countries you accept connections from

Select countries where businesses can use your app and where your integration with QuickBooks meets local tax, currency, language, and other requirements.

Select countries you want to accept connection from

All of the below, plus I may marke... ▼

Click save to commit your changes, then click Keys & Auth to return to the previous screen

Production

- Keys & OAuth
- Connections
- Webhooks

List on the app store

Scope for the API

Select scopes for the APIs you would like to access. Scopes may be added as needed. Scopes cannot be removed once assigned to an app.

- ☒ com.intuit.quickbooks.accounting
- ☒ com.intuit.quickbooks.payment (US only)

Save

Scroll to the top of the screen to see your Client ID and Client Secret. You'll need to copy/paste these into RentalPoint Parameters once you've completed your Quickbooks setup, so either keep the page marked OR copy/paste them to a notepad file for easy access later.

Webhooks

Production

- Keys & OAuth
- Connection:
- Webhooks

List on the app store

Keys & OAuth

Keys

Use these keys to set up OAuth for your environments. [Learn more here](#). And try the flow in [OAuth 2.0 Playground](#).

Client ID

AB2OuQL16AlhFR5VIHP4IwmVuEhDuYDi1G5E8ptw

Client Secret

fkTjVMJiavahbTDHqtZb57gkea0EjTEaKcscQQaO

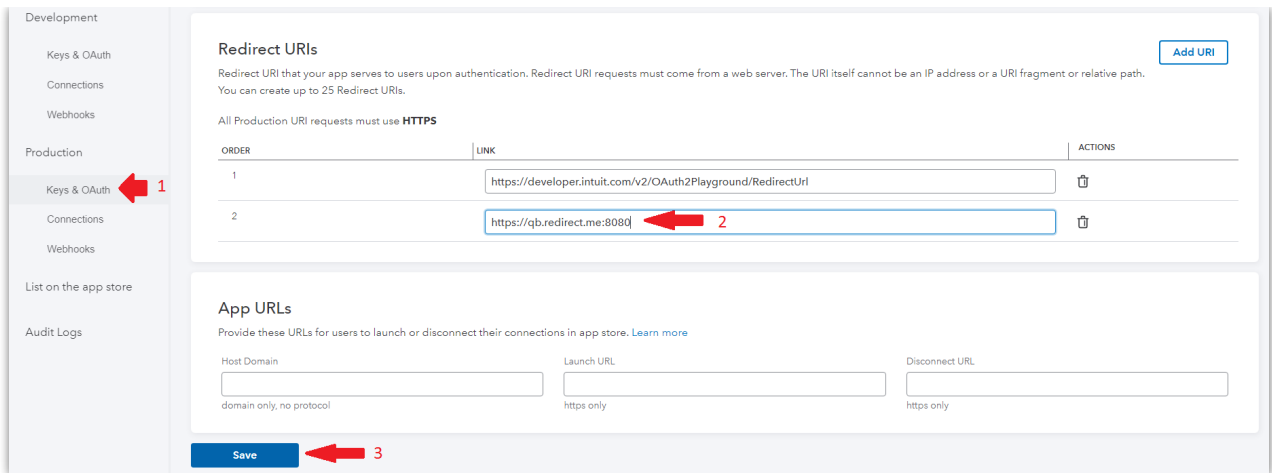
[Rotate Secret](#)

Production Companies

[View Production companies](#)

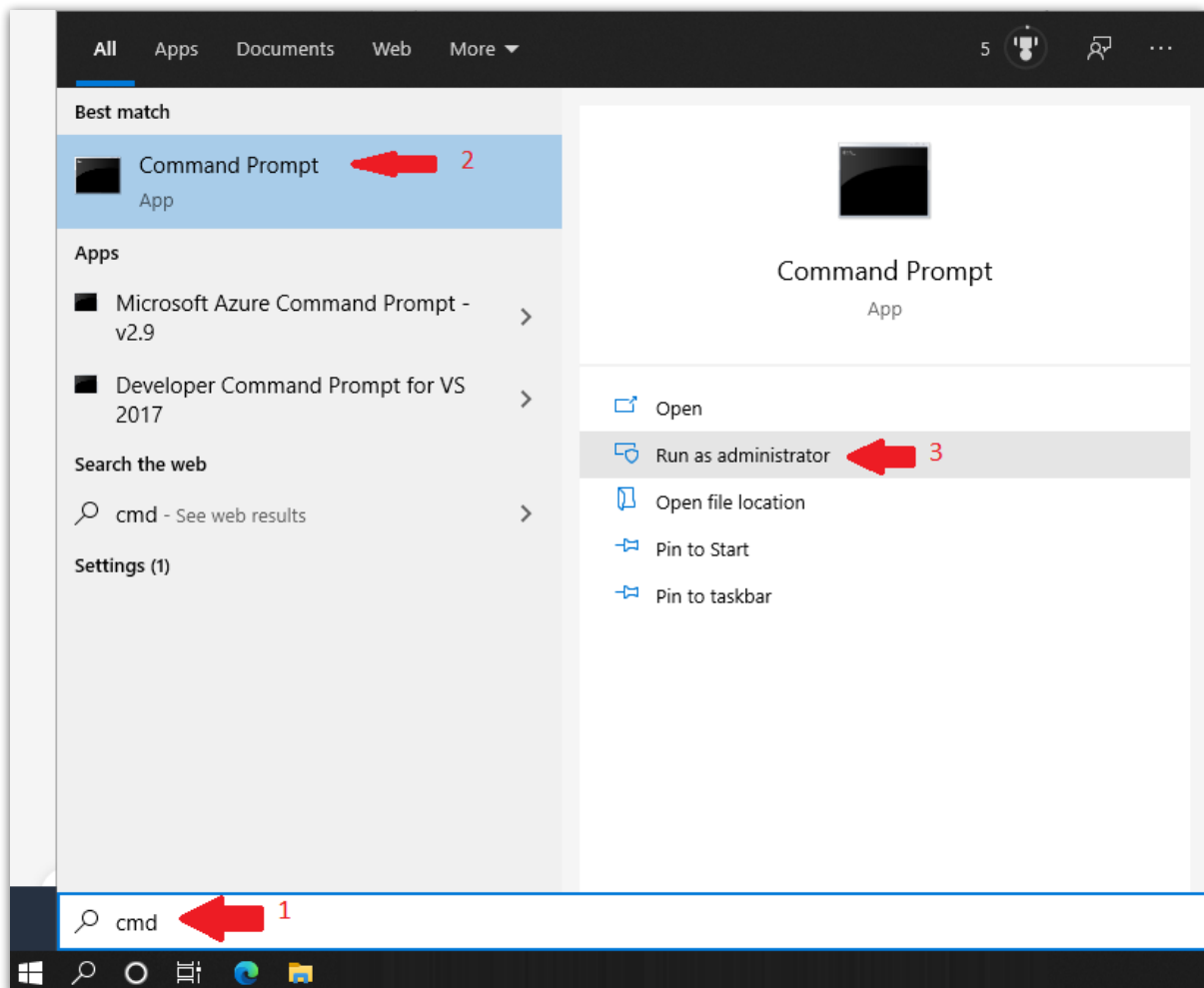
Configure Re-direct URL

On the bottom of the same screen (Production Keys & OAuth) for the app you just created, copy/paste to the redirect urls



Then add qb.redirect.me into your system hosts file *on the workstation you will export from* (you may do this on many workstations if needed)

1. Open an elevated command prompt



2. Then type **notepad C:\Windows\System32\drivers\etc\hosts**

```
Administrator: Command Prompt
Microsoft Windows [Version 10.0.19041.508]
(c) 2020 Microsoft Corporation. All rights reserved.

C:\WINDOWS\system32>notepad c:\windows\system32\drivers\etc\hosts
```

3. Copy/Paste or type this line into the file **127.0.0.1 qb.redirect.me**

```
hosts - Notepad
File Edit Format View Help
# Copyright (c) 1993-2009 Microsoft Corp.
#
# This is a sample HOSTS file used by Microsoft TCP/IP for Windows.
#
# This file contains the mappings of IP addresses to host names. Each
# entry should be kept on an individual line. The IP address should
# be placed in the first column followed by the corresponding host name.
# The IP address and the host name should be separated by at least one
# space.
#
# Additionally, comments (such as these) may be inserted on individual
# lines or following the machine name denoted by a '#' symbol.
#
# For example:
#
#       102.54.94.97      rhino.acme.com      # source server
#       38.25.63.10     x.acme.com          # x client host

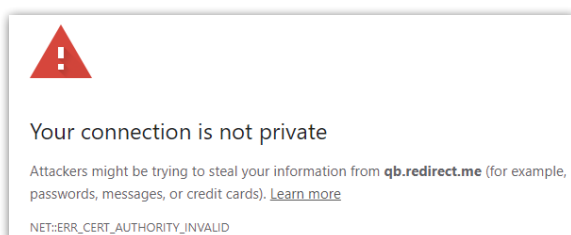
# localhost name resolution is handled within DNS itself.
#       127.0.0.1       localhost
#       ::1             localhost

127.0.0.1 qb.redirect.me
```

4. Save and exit the file <Ctrl S>

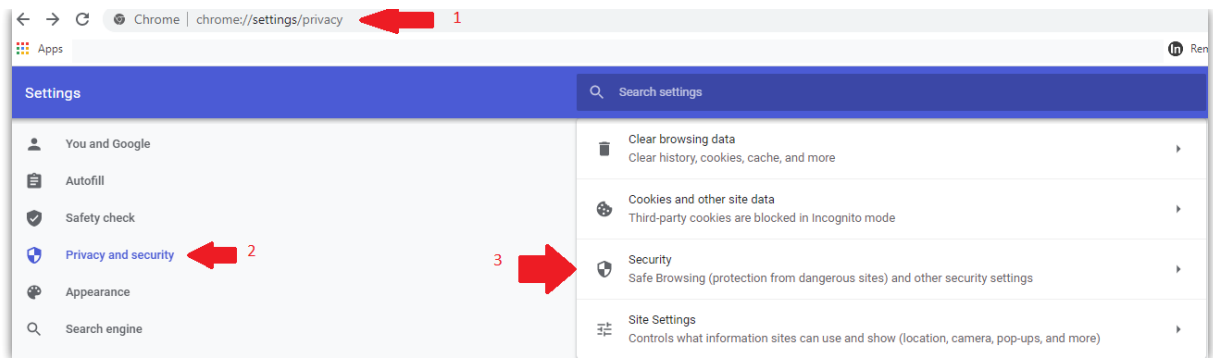
Add Security Certificate to Google

A security certificate has been provided as part of your RentalPoint Software installation. To avoid the message below, you'll need to install the security certificate with your Google Chrome browser settings.

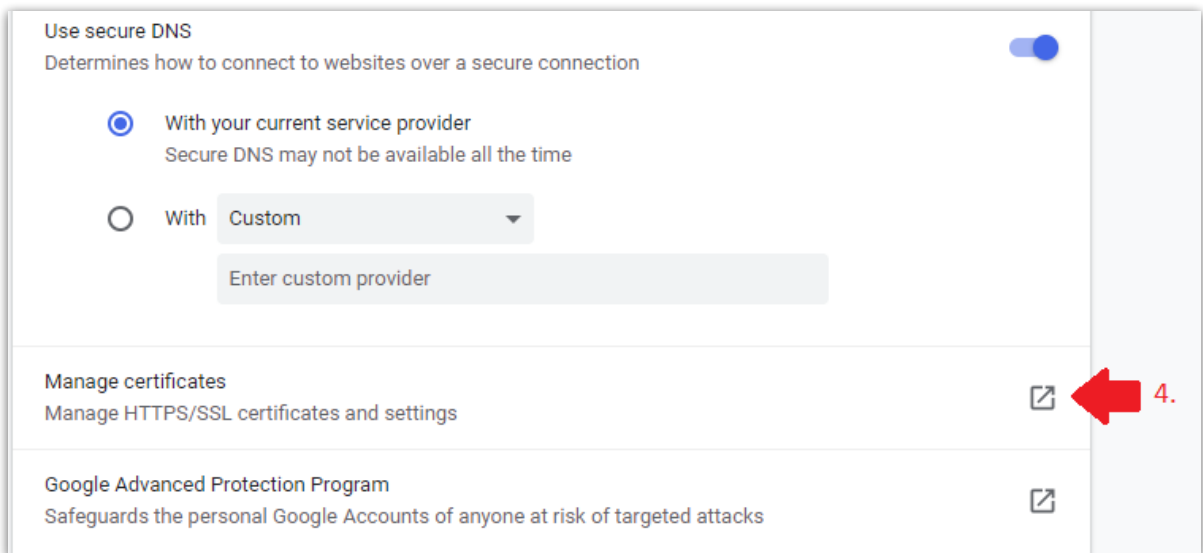


Using Google Chrome

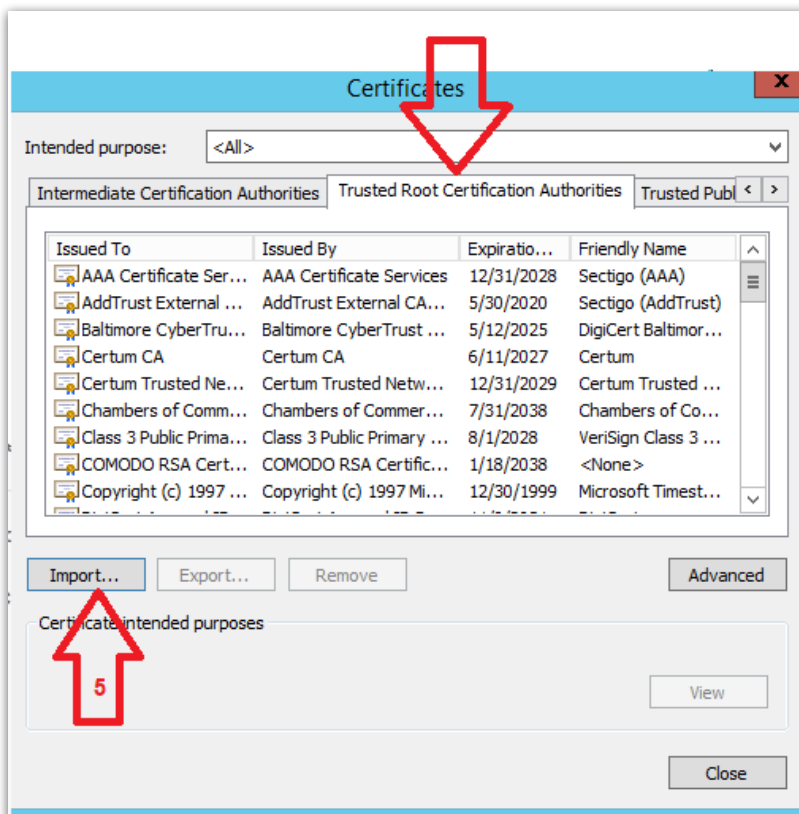
1. open a webpage to chrome://settings
2. then click Privacy & Security
3. next click Security (Safe Browsing....)



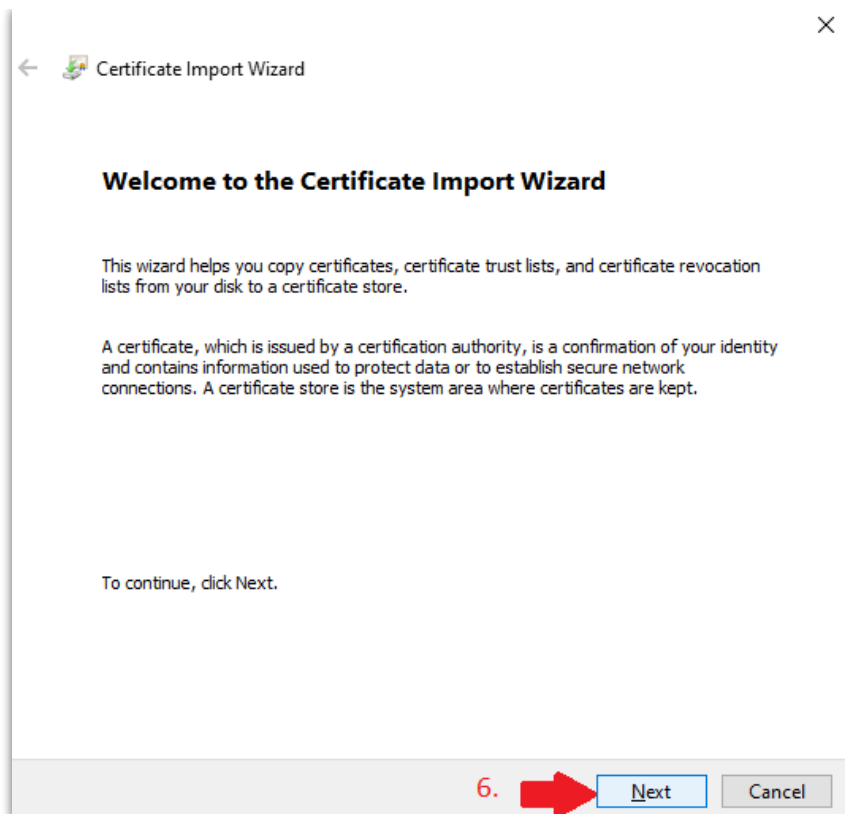
4. Scroll down to Manage Certificates and click the icon to access



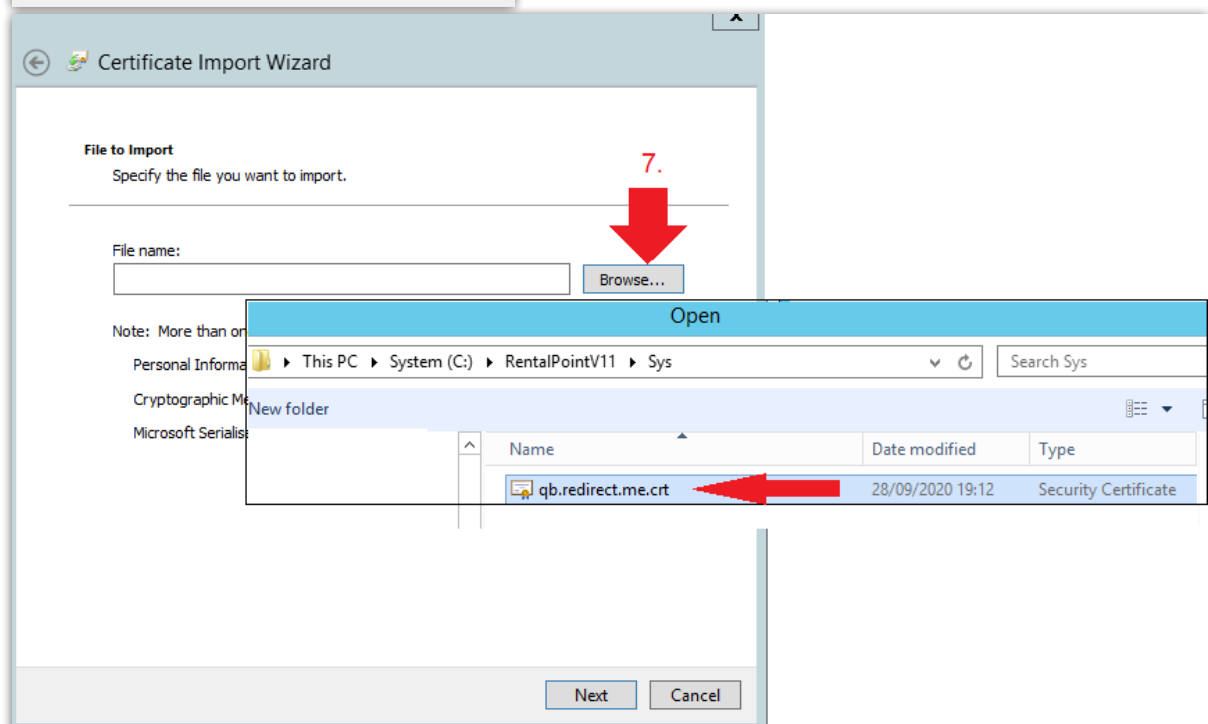
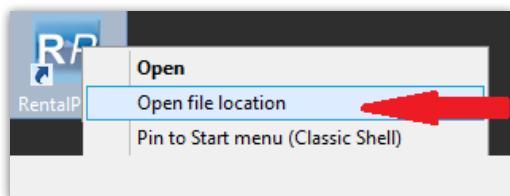
5. Intermediate Certification Authorities, then Click IMPORT



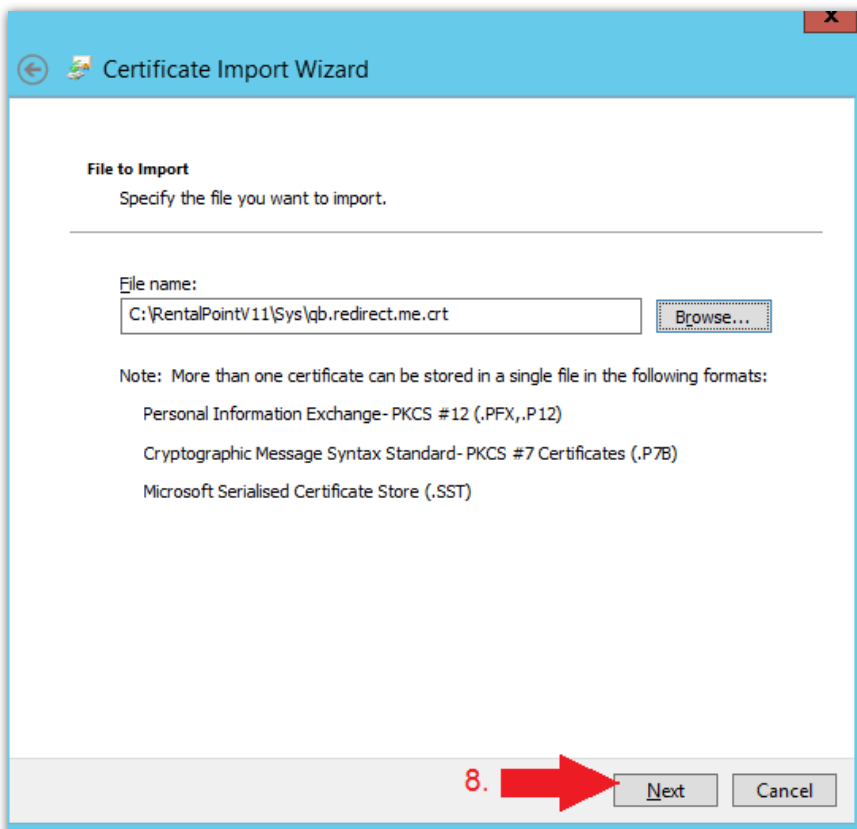
6. Click NEXT to use the import wizard



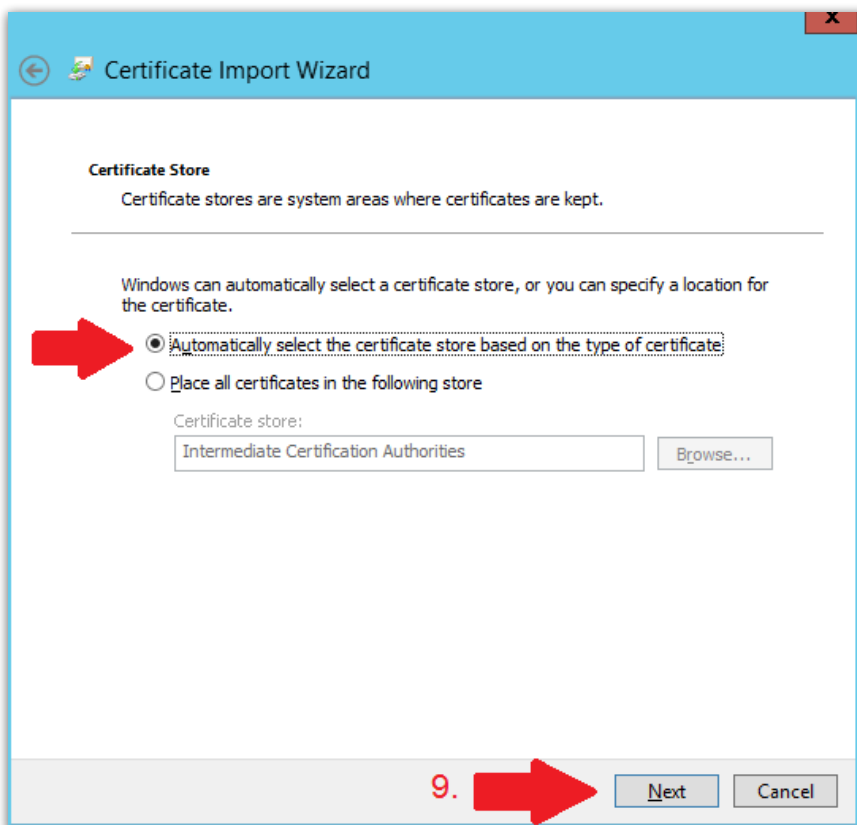
7. Locate the file [qb.redirect.me.crt](#) in your RentalPoint\sys folder (If you're not sure where this is, right click on the icon you use to run RentalPoint and click 'open file location' to find out where RentalPoint was installed on your device.)



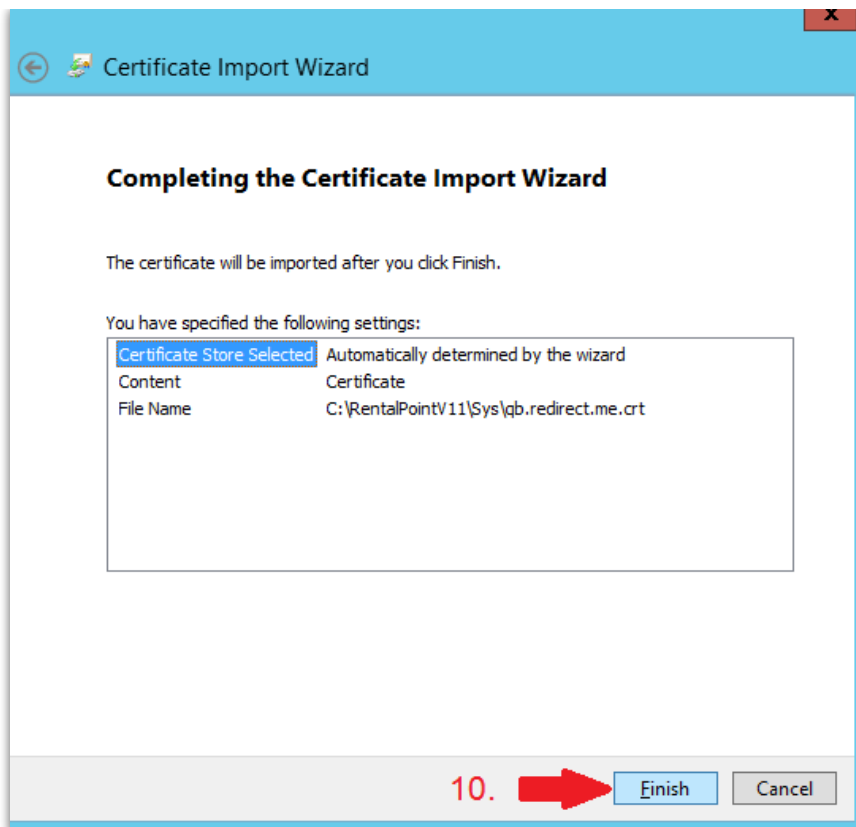
- 8.



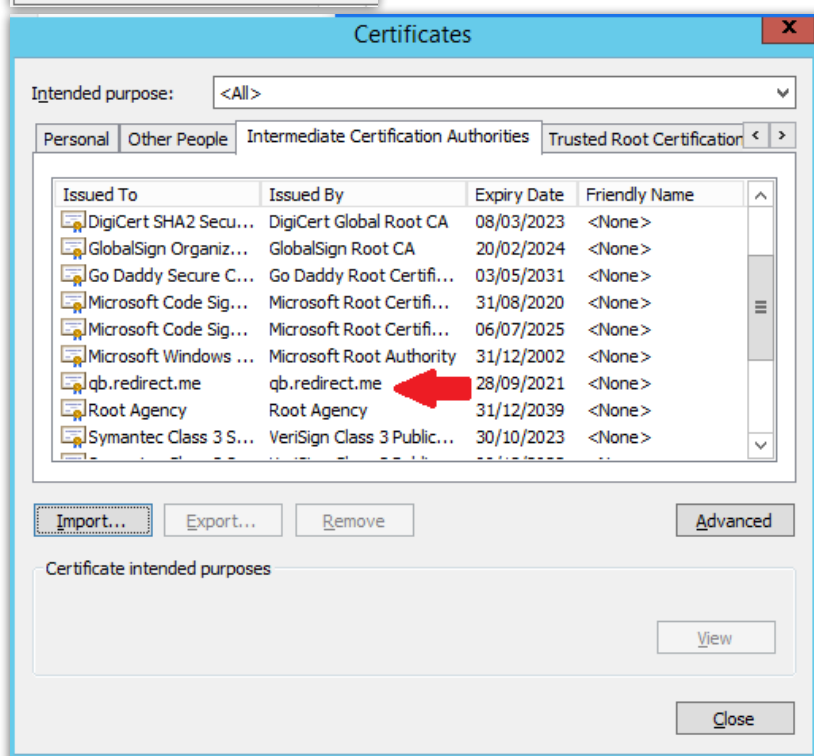
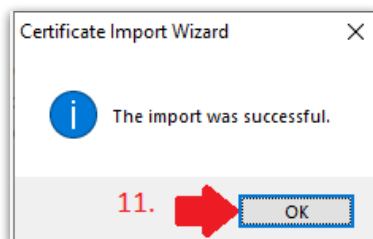
9.



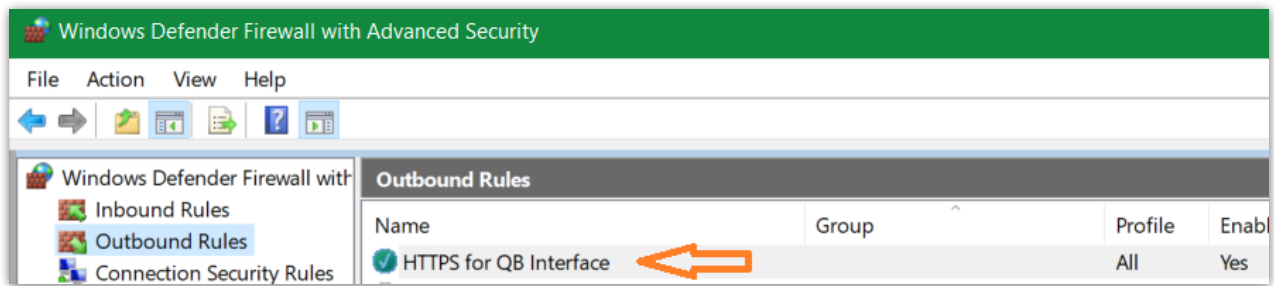
10.



11.

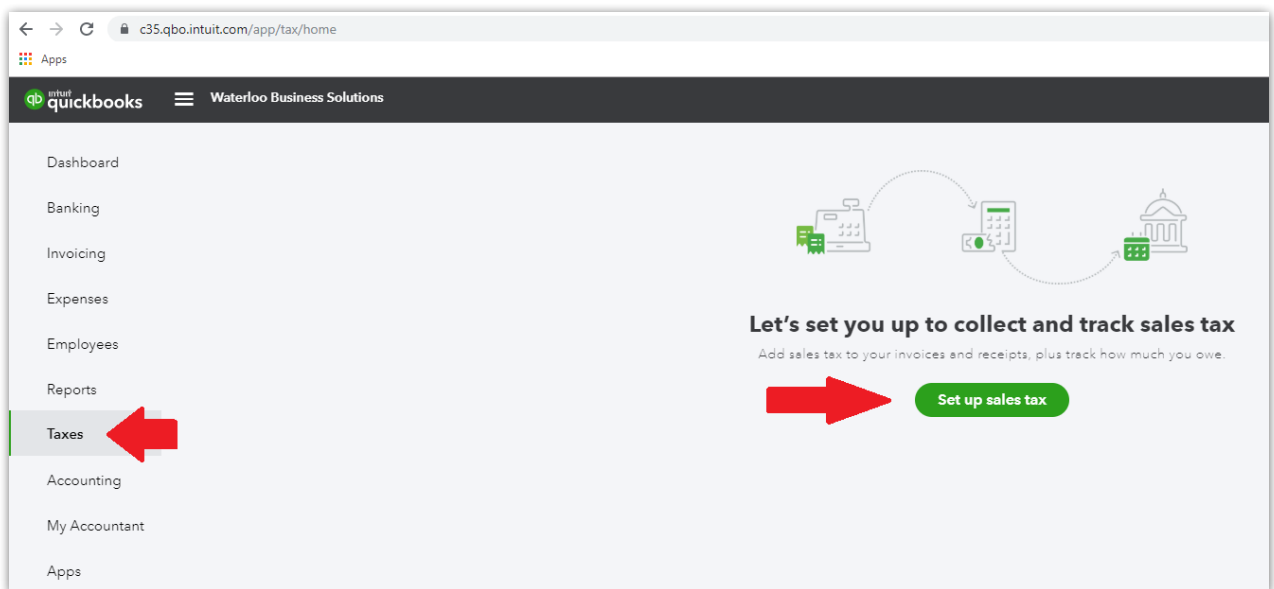


Allow Port 80 and 443 through Windows Firewall

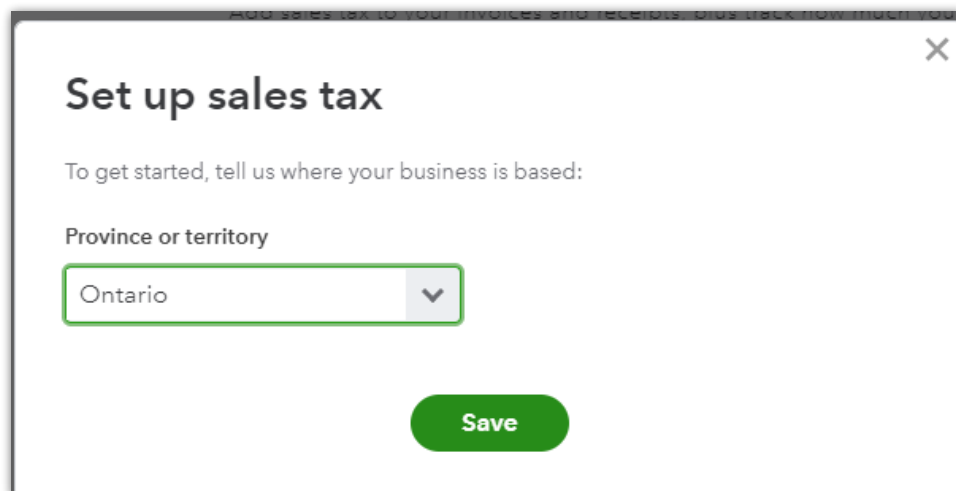


Setup Quickbooks Taxes for RentalPoint Export

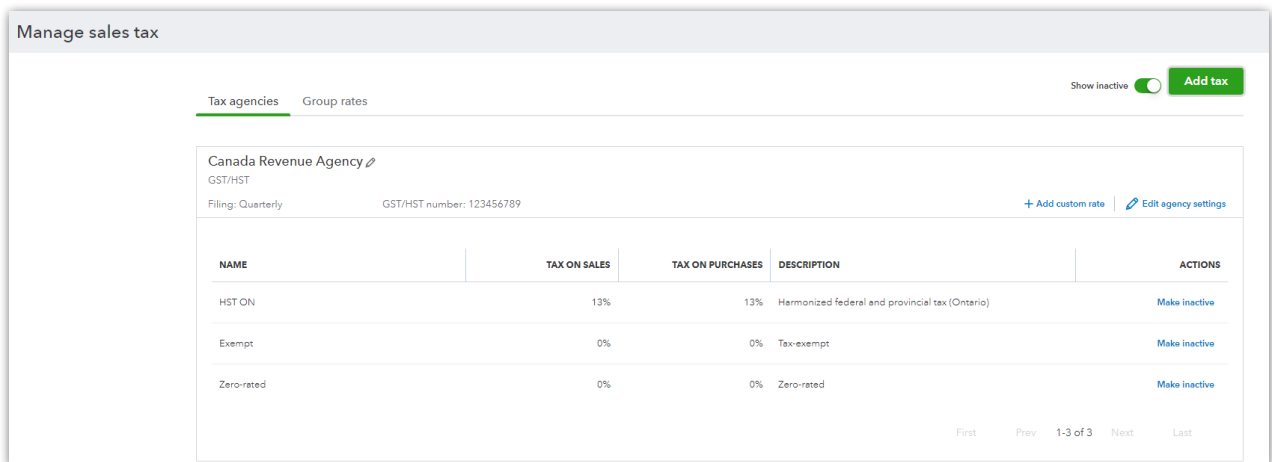
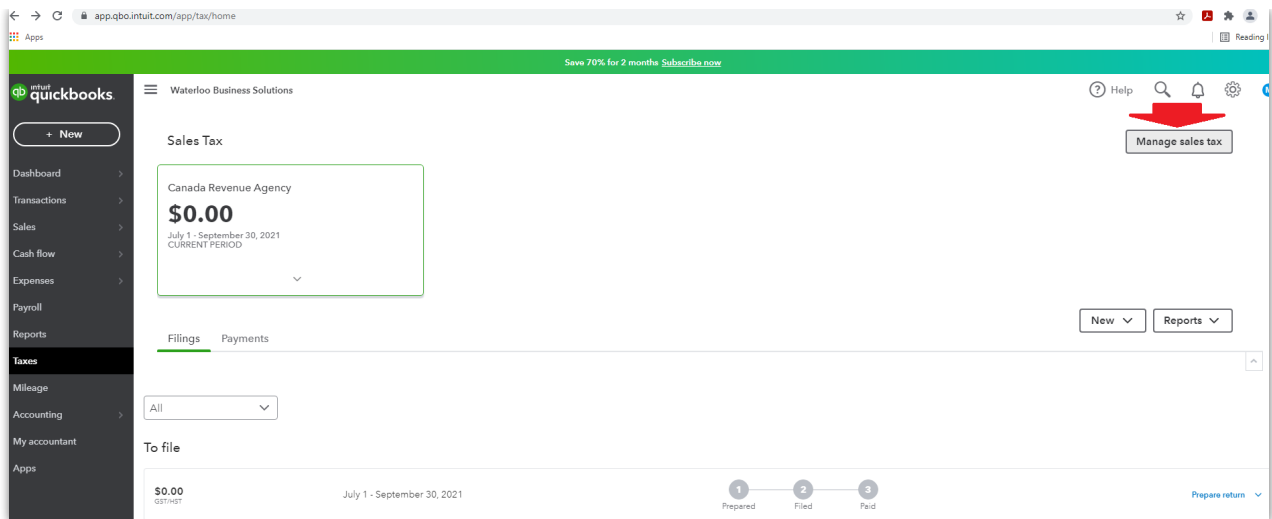
1. Login to Quick Books, Add tax for Rentalpoint export



For example, choose Ontario & Quickbooks will automatically set up the relevant taxes



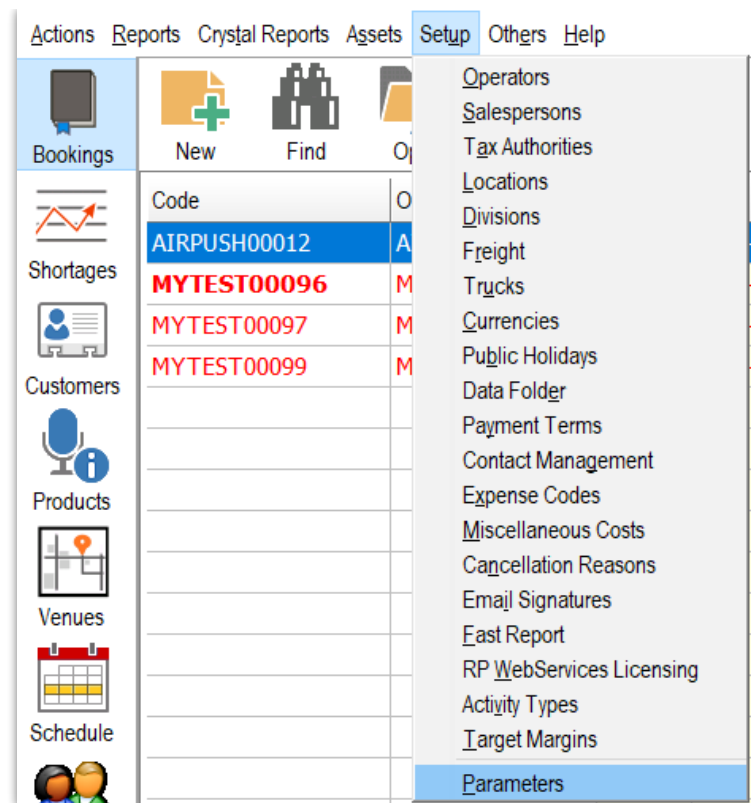
Relevant sales tax has been automatically set up, click Manage Sales Tax to see it....



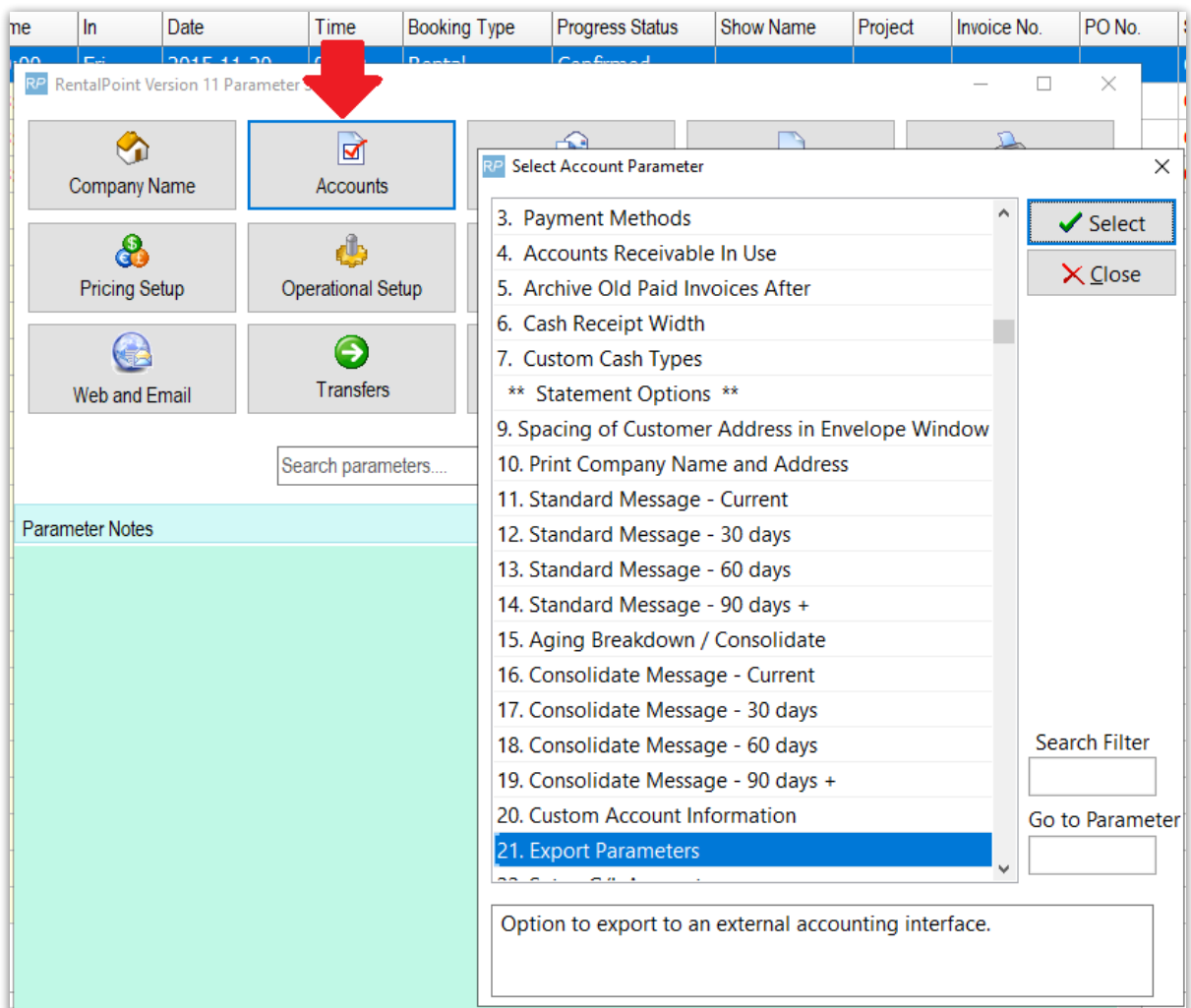
Configure RentalPoint for Integration with Quickbooks Online

Once Quickbooks Online is configured for integration with third party software, proceed to setting up parameters below. If you skipped this step, see detailed instructions on how to configure Quickbooks Online in the section above.

1. Goto Setup-->Parameters--> Account Parameters 21 "Export Parameters"

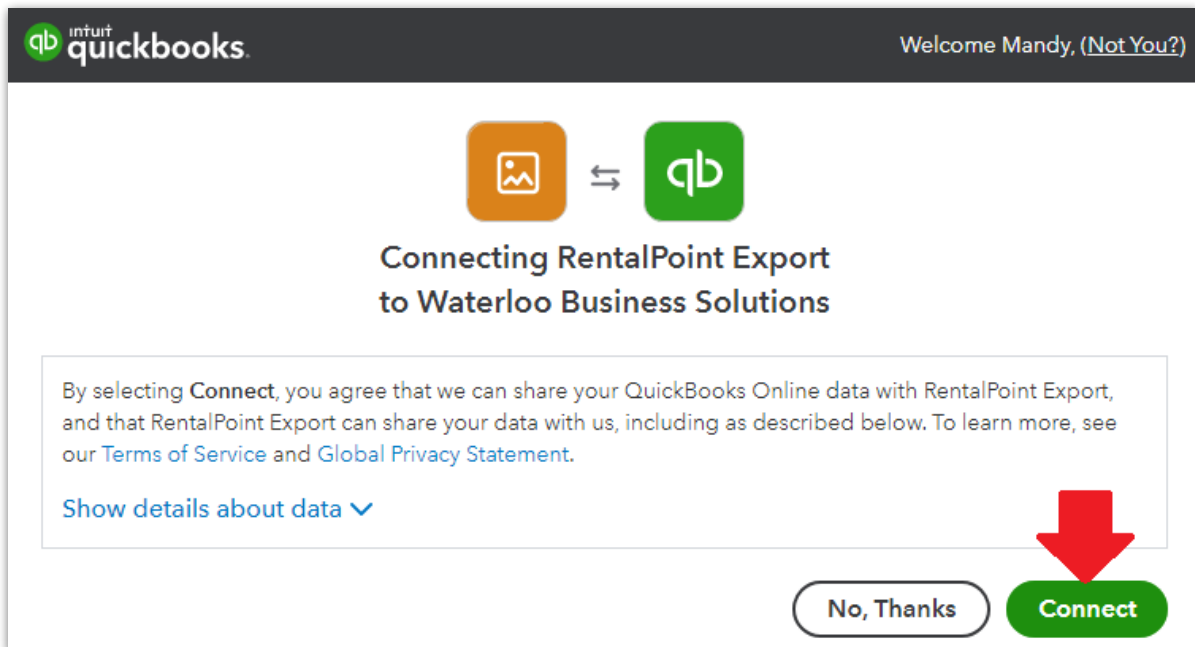


2.



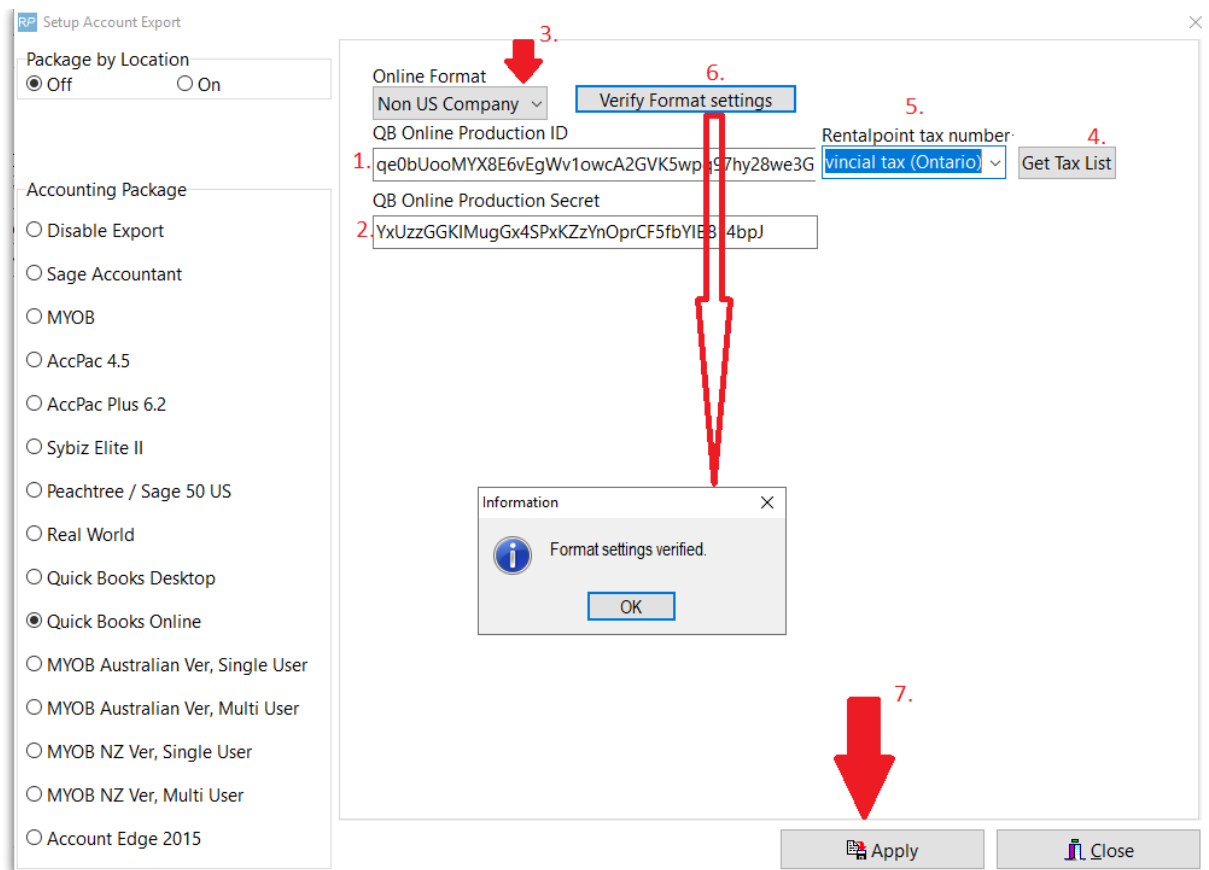
Select "Quick Books Online"

1. Fill in "QB Production ID" using Client ID from Keys & OAuth setup above
2. Fill in "QB Production Secret" using Client Secret from Keys & OAuth setup above
3. Set the Company Format
4. Click Get Tax List and follow OAuth Web login instructions



5. Once logged in, you can choose your RentalPoint Tax number from the drop down list provided for your region
 - When logged in, you may get a blank Google screen which is ok. Go back to your RentalPoint screen and see if you can now click the drop down for RentalPoint tax number.
 - USA Users: Choose the taxes from your home state here. If you collect taxes from many states, you'll need to set those taxes up in Quickbooks Online too, so that 'out of state' taxes will be properly identified when imported from RentalPoint. Unidentified taxes will still be imported, however, you'll need to edit the invoice post import and identify the tax location for reporting purposes as needed. Consider running a test invoice for each state that you do business with to ensure your taxes are recorded properly.
6. Verify Format Settings (then minimize the QuickBooks window to return to RentalPoint)
7. **Click Apply (if you skip this step your parameters will not be saved)**

-



RentalPoint Operator Privilege Needed

'Can Use Quickbooks Online Integration' must be checked in users operator privileges in order to have the ability to Export Accounts to QuickBooks Online. Goto Setup-->Operators to grant the privilege or see your System Administrator for access

RP Edit Group Record : ADMINISTRATOR

Group Name	Bookings	Sub rentals and Transfers	Customers and Vendors	Products and PO's	Checkout, Return and Maintenance
Reports	Printing Options	Setup and Utilities	Contact Management Access	Other	Crew and Activities
Setup <input checked="" type="checkbox"/> Set up Payment Terms <input checked="" type="checkbox"/> Set up Salespersons <input checked="" type="checkbox"/> Set up Freight <input checked="" type="checkbox"/> Set up Trucks <input checked="" type="checkbox"/> Set up Rooms <input checked="" type="checkbox"/> Set up Tax Authorities <input checked="" type="checkbox"/> Set up Divisions <input checked="" type="checkbox"/> Set up Currencies <input checked="" type="checkbox"/> Change Setup Parameters <input type="checkbox"/> Reset Parameters <input checked="" type="checkbox"/> Can Remove Parameter Setup Lock <input checked="" type="checkbox"/> Set up Locations <input checked="" type="checkbox"/> Can Disable Login Access <input checked="" type="checkbox"/> Edit Operator Access Privileges (this) <input checked="" type="checkbox"/> Set up Expense Codes <input checked="" type="checkbox"/> Set up Miscellaneous Costs <input checked="" type="checkbox"/> Set up Cancellation Reasons <input checked="" type="checkbox"/> Setup Activities <input checked="" type="checkbox"/> Setup Multi Location Operator Groups <input checked="" type="checkbox"/> Set up Target Margins <input checked="" type="checkbox"/> Set asset stop date			Utilities <input checked="" type="checkbox"/> Format Phone Numbers <input checked="" type="checkbox"/> Re-load Stored Procedures <input checked="" type="checkbox"/> Account Export <input checked="" type="checkbox"/> Import Account Balances <input checked="" type="checkbox"/> Can Upgrade Data Files <input checked="" type="checkbox"/> Display Log Files <input checked="" type="checkbox"/> Import Files <input checked="" type="checkbox"/> Product Setup Utilities <input checked="" type="checkbox"/> Can Change Attachments Document Path <input checked="" type="checkbox"/> Archive Old Data (Bookings, Documents, POs) <input checked="" type="checkbox"/> Unarchive Bookings <input checked="" type="checkbox"/> Purge Old Data (Bookings, Customers, Products) <input checked="" type="checkbox"/> Can Use Excel Query Builder <input checked="" type="checkbox"/> Can Use Quickbooks Online Integration		
			Locking <input checked="" type="checkbox"/> Can Create Admin Lock <input checked="" type="checkbox"/> Can Remove Admin Lock <input checked="" type="checkbox"/> Can Unlock a Booking (while being modified) <input checked="" type="checkbox"/> Can Lock/Unlock Booking for Scanning in Checkout <input checked="" type="checkbox"/> Can Lock/Unlock Sub rental for Scanning in Checkout		
			Log in <input checked="" type="checkbox"/> Can Change Password <input checked="" type="checkbox"/> Can Change Operator Defaults		

TroubleShooting

Ensure you are logged into QuickBooks as an Administrator when attempting to set up the integration

1. Could not load key, check password

- This is an error with the QB certificate, please contact support@rentp.com with your error message

```
12.0.24.6 - 08/05/25 @ 12:31:57 - RENTALPOINTSUPP - Could not load key, check password.
error:0906D06C:PEM routines:PEM_read_bio:no start line. Procedure TQuickBooks.Connect in QBOnlineU.
```

2. The redirect_uri query is invalid

"The redirect_uri query parameter value is invalid. Make sure it is listed in the Redirect URIs

section on your app's keys tab and matches it exactly.

Copy the text to your redirect url settings in QuickBooks, there should be NO additional characters.

The screenshot shows the 'Keys & OAuth' tab in the QuickBooks Developer console. On the left sidebar, 'Keys & OAuth' is selected, indicated by a red arrow labeled '1'. The main area is titled 'Redirect URIs' and contains a table with two entries. The second entry's 'LINK' field is highlighted with a red arrow labeled '2' and contains the text 'https://qb.redirect.me:8080'. Below this, the 'App URLs' section has three input fields: 'Host Domain', 'Launch URL', and 'Disconnect URL'. At the bottom left, a blue 'Save' button is highlighted with a red arrow labeled '3'.

3. Uh oh, there's a connection problem.

Sorry, but undefined didn't connect. Please try again later, or contact customer support for help.

- This is likely an issue with your client ID and secret key. Copy paste your keys into RentalPoint Accounts Parameter 21 again to ensure they are correct.

4. Invalid Tax Number

- Go back to 'Configure RentalPoint for Integration with Quickbooks Online' above and ensure you click APPLY when your tax settings are verified. Then log out of RentalPoint and back in again before exporting to Quickbooks.

The screenshot shows the 'Export to QBOnline' dialog box. On the left, the 'Export log' section contains the text: 'Verify format settings - ok', 'Invalid TAX number. Please reconfigure TAX in Account Parameter #21', and 'Export finished'. On the right, the 'Account type' section has two radio buttons: 'Company' (selected) and 'Sandbox'. At the bottom right, there is a green checkmark icon and the word 'Export'.

5. Invalid Reference ID: An item in this transaction is set up as a category instead of a product or service

Invalid Reference Id
Invalid Reference Id : An item in this transaction is set up as a category instead of a product or service.
Export finished

This error arises when an item being imported from RentalPoint matches the name of an existing category in QuickBooks. To resolve this, modify your QuickBooks Category, then import again.

Here's how:


1. Go to the **Gear** icon and select **Products and Services**.
2. Click the **More** dropdown, then **Manage categories**.
3. Find the category and click **Edit** under the **Action** column.
4. Make changes to the category's name in the **Name** field, then **Save**.


Sales

Overview All sales Invoices Payment links Customers **Products & services**

Products and Services


← All lists

 0 LOW STOCK


 0 OUT OF STOCK

More **New**

Manage categories
Run report
Price rules

 **RECOMMENDED**
Payments made easy
QuickBooks simplifies getting paid, so you can stay focused on what matters most.
Get started | Learn more

Find products and services

NAME	SKU	TYPE	SALES DESCRIPTION	SALES PRICE	COST	TAXABLE	QTY ON HAND	REORDER POINT	ACTION
 2		Non-inventory				✓			Edit

Product Categories

← Products and Services **New category**

NAME	ACTION
Customer100	Edit
sku	Edit
sku1	Edit
Vendor	Edit