

Using Booking Source or Event Type

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Values for Event Type and Source/Campaign can be stored against each booking and used for reporting purposes. Here's how to use them.....

For Event Type, set your Event List in Operational Parameter 83, you'll then see a drop down list against Event Type in each booking.

The screenshot shows the 'RentalPoint Version 11 Parameter Setup' window. The 'Operational Setup' button is highlighted with a red arrow. A secondary window titled 'Select Operational Parameter' is open, displaying a list of parameters. Parameter 83, 'Edit Event Type List', is highlighted with a blue background and a red arrow pointing to it. The description for parameter 83 reads: 'Edit the event type list that displays in the Others tab of a booking.'

Parameter ID	Parameter Name
67.	Booking Attachement Options
68.	Purchase Price Default for New Assets
69.	Default Qty Below Treeview in Booking to One
70.	Display PO Pickups in Schedule
71.	Command to Unload Barcode Reader
72.	Enable Performance Logging
73.	Display Monthly Billing Options
74.	Use Tax Setup Defaults or Location Tax Default
75.	Transport Dates in Cross rentals
76.	Default Carbon Copy Checkbox on Email Form
77.	Salesperson Field Access
78.	Default for Schedule Dates and Times in Booking
79.	Allow Multi Level Packages
80.	Restrict New Customers to Cash
*	
*	
83.	Edit Event Type List
84.	Set Default Reporting System (RTF or FastReport)
85.	Can Edit Unit Rate Column

For source/Campaign, just enter a value into the field in the booking.

RentalPoint will remember the value you used and add it to a drop down list for future use.

Modify booking

Out 03/11/19 0023 In 03/14/19 2300 PLUS00022 Location 0 - Main Office

Customer Calendar Venue Equipment Crew Notes Payments Attachments Other Details Status Follow up

Project Details

Project Code

Project Description

Project Manager Code

Project Manager Name

Division

Contracted Prices

Variable Price

Rental Price Locked at 32,744.00

Labor Locked at 26,890.00

Freight Locked at 6,000.00

Contracted (fixed) price at 70,797.20

Minimum Security Deposit Required

Salesperson

Salesperson Code

Salesperson Name

Booking Last Modified By Operator

Booking Originally Saved By Operator

Returning To Location

Show name PLUS Med PL - Loews Chicago

Expected attendees (max)

Event Type

Source / Campaign

Forecasted % of Value of Rental/Sale

Booking Source Report...

RP

- Actions
- Reports
- Crystal Reports
- Assets

Bookings	Charts
Shortage:	Activity List
Customer	Message List
Product	Fax Distribution List
Venues	Export Distribution List
Schedule	Expired certificates
Crew Planner	Contact Details
Vendors	Contact Listing
POs	Booking Source Report
	Companies Report
	Shows Report
	Telemarket Results
	Print Script
	Top Potential Report
	Forecasted Sales

RP Print Booking Source Report

By Booking No.

By Project

By Source / Campaign

All Booking

Between and (inclusive)

or Select Month

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
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OK Cancel

Options

Printer

Screen

Word Processor

Revenue Report...

can be filtered by Source/Campaign - see more information at the link below




RP Revenue Report x

Customer
 All
 Customer

Salesperson
 All
 Salesperson

Show
 All
 Show

Source/Campaign
 All
 Source/Campaign 

Location Scope
 All
 Location

Division

Profit Analysis Report....

has scope options for both Source/Campaign and Event Type - see more information at this link:



Step 1. Select a Major Scope

Set

- All Bookings
- List of Bookings
- Customer
- Industry Type
- Project
- Project Manager
- Salesperson
- Showname
- Division
- Event Type
- Source / Campaign

Event Type

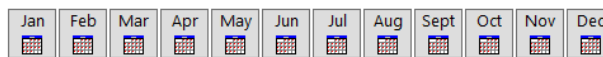
Step 2. Select Additional Options

Date Scope

- All Dates
- Selected Dates (WH Out Date)

Start Date: 2018-10-11

End Date: 2018-10-25



Default Standard Operating Cost %

12.00

Cross rental Cost Estimate

- Use Actual Values
- Use Estimated Values

PO/Cross rental Value to Use:

- Gross (includes taxes)
- Net (excludes taxes)

Booking Status Scope

- All
- Selected Status
 - Quote
 - Light Pencil
 - Heavy Pencil
 - Confirmed
 - Cancelled
- Invoiced

Print Report Sections

- Tabular Data
 - Single line per booking
 - Section per booking
 - No tabular data
- Charts
 - Breakdown by Expense Areas

Destination

- Default Printer
- PDF
- Email as PDF
- CSV
- Plain Text
- Interactive Mode

Data to report on :

- Current
- Archive
- Both

Crew Costs

- Predicted (tech assignments)
- Actual (payroll entries)

Location Scope

- All
 - Select Location
- 0 - Toronto

Run

Close