

RP2 (RentalPoint for Windows version) Release Notes

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*RentalPoint3 release notes now available at this link:
<https://rentalpoint3.knowledgeowl.com/help/rp3-release-notes>*

12.0.23.13 Oct 16th 2024

- PR5948 Overdue for re-invoicing report now considers stage invoicing
- PR6059 Permanent out of service items showing in Running Balance - fixed
- PR6004 RPCrew Web enhancement to consider Crew Manager access (Needs RPCrew upgrade)
 - Techs will only see their own assignments
 - Project Manager will only see bookings where they are assigned as Project Manager
 - Crew Manager will see all bookings with Crew Assignments (identify a tech as Crew Manager in contact record)

12.0.23.12 Oct 1st 2024

- PR 6052 Confirm by date calculated incorrectly for some bookings - Fixed
- PR 5948 Overdue for re-invoicing report now shows staged invoices

12.0.22.9 - 12.0.22.11

- Internal releases synchronized with RentalPoint3

12.0.23.8 Sep 3rd 2024

- PR 6037 Add show start and show finish date options to Revenue Report
- PR 6033 Added new date spans for Crew Tasks
- PR 6050 Removed white space from RPCrew Activity List
- PR 6049 Mail not sending from RP2 CrewPlanner - fixed
- PR 5981 Added ability to Track Freight Cost against a Booking
- PR 6004 RPCrewWeb Enhancements.

- NEW - Identify a tech as Crew/Scheduling Manager to grant the tech access to all bookings via RPCrewWeb
- PR 6041 Issue with pricing in generic product lines
 - Generic items were being excluded from repricing - > will now be included in reprice
 - Also, generic items were NOT excluded from unit rate update, meaning the user entered rate would be reset even if the extended price was then not recalculated. -> Unit rate will no longer be reloaded for generic items but the extended price will be adjusted.

12.0.23.7 Aug 2024

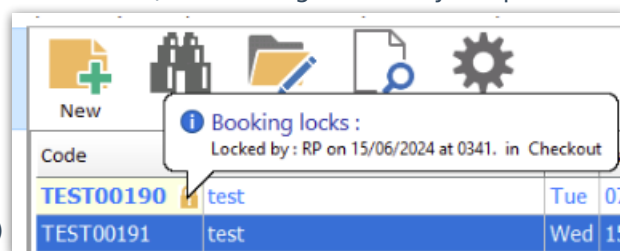
- PR6032 RPCrewWeb cannot accept/decline jobs from iOS device

12.0.23.6 - August 15th 2024

- PR 5955 Add column to receiving assets from PO
- PR 5702 P-touch barcode print Feature
 - asset listing reports should use asset descriptions
 - trimmed asset code to remove spaces from the barcode
- PR 5861 Operational Parameter Checkbox for "Show Package Headers in Pick/Checkout"
- PR 5997 Move Asset from one product to another changes barcode
- PR 6029 Product availability correlation error - RP2 thru RP3

12.0.23.5 - July 3rd 2024

- PR5975 - Custom coding - schedule dates initialized on duplicate bookings.
- PR5460 Manage Reservation issue when hiding OUT bookings - fixed
- PR5978 Transfer issues with reserved racks - fixed
- PR5902 Added more detail to booking lock messages
 - Added procedure to lock information (i.e. Booking Locked by: <operator> on <date> at



<time>, in <procedure>)

- Sub rental locks (where a booking can't be open because someone is editing a sub rental) don't show up as a lock icon for, but will now display lock info when hovering over it.

12.0.23.4 - June 2024

- PR5902 Logging added to track invisible booking lock
- Calendar Server version number updated

- Added {CrewNotes}, {Location} and {Project} fields to Calendar Server technician email template
- PR5964 RP Web Services - When opening the 'week' view, ensure the software opens to the current week so that the current day is visible on screen
- Expanded AssignedToAnOrder field in temp table
- Fixed email notification in Calendar Server

12.0.23.1 - June 5th 2024

- PR5950
 - Allow pick to be undone for fully returned bookings
 - Prevent fully returned booking from being picked

12.0.23.0 - 31st May 2024

- PR5943 Excel Export Queries lost on update - fixed
- PR5938 Barcode Generation not working for all assets - fixed
- PR5940 Should not be able to change configuration of a product if assets are still packed
- PR5942 tblbookings.paymentmethod mismatch length to tblpaymentMethods.MethodName - fixed
- PR5925 Schedule Daybook Display issues fixed
- PR5702 Barcode print feature added
- PR5911 Minimum product rental value no longer extends to cross rentals
- PR5537 Labour expenses markup incorrect on Margin Panel - fixed
- PR5778 Import products, set warehouse active to true
- PR5918 Issues filling the proper Equipment Grid lines against Cross Rentals and Transfers - fixed
- PR5686 If an accessory is a package AND the package components have stock, then the package will show in the accessory window
- PR5869 Fast Report Project Quoting should allow no double discount option - fixed
- PR5928 Duplicated booking loses sale cost - fixed
- PR5950 Return equipment window sizing problem for non-barcoded products - fixed
- PR5939 Revenue Report, booking total figure incorrect when 'show pretax amounts' used - fixed

12.0.22.28 - May 7th 2024

- PR5859 Leading zeroes no longer stripped from newly generated barcodes
- PR5669 Profit Margin additional information modal added (shows where profit margin figures come from)
- PR5810 Mobile Delivery Signature improvements
- PR5929 Added default mark up value for sales

- PR5931 Expanded character limit on Crew custom field
- PR5925 Schedule Daybook Display Issues fixed

12.0.22.27

- Synchronized release with RentalPoint3 (i.e. no functionality changes in RP2)

12.0.22.26 April 2024

- PR5565 Packed IN road case/rack status in Inventory tree was displaying the pack list information instead of the current location - fixed
- PR5888 Pricing Issue with currency in bookings
 - Show the Technician Rate in domestic currency. Then if the job is sub rented and the vendor currency is different, convert the tech currency to the vendor currency and display that rate.

12.0.22.25 - April 5th 2024

- PR5888 - Pricing issue with currency conversion in Bookings
 - By Design Findings
 - Crew with overridden rates do not get converted
 - Issue found with sales rates when flipping between currencies. if the sales item in question were already loaded within the booking they weren't converting the prices - FIXED
 - With anything that had a set rate there are a lot of instances of the number of days charged changing. -
If the user enters a different days charged for a crew item, this is being reset to the default when the currency is changed and prices are recalculated.
 - Technician cost/extended price should be converted from domestic rate to the currency of the booking.
 - Also when creating a sub rental for the tech, the rate on the sub rental PO should be converted to the currency of the vendor.
 - Design Change
 - Client extended price is always re-calculated based on what is entered
 - When the user overrides the Days charged with a new value, the new days charged value is retained if currency changes are made.
 - When entering a sub rental for a crew item, if the currency of the vendor differs from the booking currency, then prices will be converted to the currency of the vendor in the PO.
 - Sales
 - If the user chooses to reload unit rates, the rates will be reloaded from the

rate table before being converted to the new currency. Otherwise the entered value will be converted directly.

12.0.22.24 - March 23rd 2024

- PR1415 Accessories for accessories, components for components when building packages- (Work in Progress)
 - New option when adding an accessory or component to a package. If the product being added as an accessory or component also has accessories and/or components of its own, provide the user the option to add them to the package.
- RP3 synchronized update

12.0.22.23 March 18th 2024

- RP3 synchronized update

12.0.22.22 March 2024

- PR5703 Custom Coding

12.0.22.21 March 11th 2024

- relates to RP3 upgrades and changes

12.0.22.20 Mar 1 2024

- PR 5828 Case was unracked while scanned out on a package - FIXED
- No PR - Add new fields to Project Quote/Project Invoice template option.

12.0.22.19 Feb 20 2024

- NEW - PR5664 Accessories can now be added when building a package.
 - An accessory is considered an enhancement to a package and as such is subject to additional cost. For this reason, both optional and non optional package accessories are added as a single item to the equipment grid, so that they incur an additional charge on the booking.

12.0.22.18 Feb 14th 2024

- PR 5802 DocuSign Issues resolved

12.0.22.17 Feb 2024

- DocuSign Configuration updates
- PR5807 - Issue with updating crew qty in 12.0.22.14

12.0.22.16

- Synchronization release with RP3

12.0.22.15 Feb 2024

- Update accessory optional component flag to option = YES

12.0.22.14 Jan 2024

- RP2
 - PR 5664 NEW - Package Accessories - Option to add accessories to a package and make them optional/non optional when adding the package to the equipment grid of a booking.
 - PR 5392 New View needed to split out Crew for Fast Reports
- RP3
 - <https://rentalpoint3.knowledgeowl.com/help/rp3-release-notes>

12.0.22.13 Dec 2023

- PR 5565 When an asset is packed, in Inventory setup, show the rack/roadcase the asset is packed in

12.0.22.12 Dec 12th 2023

- RP3
 - PR5659 - Product properties - picture resized to fit the window when displayed
 - PR5591 - Show invoices and their payment status in RP3

12.0.22.11 Nov 2023

- Release to sync RP3 changes only

12.0.22.10 Nov 10th 2023

- PR5688 Crew Planner and calendars not syncing - fixed

12.0.22.9 Nov 8th 2023

- Google Calendar does not support Out -of-Band flow (OOB) - changed to loopback address
- PR5624 -Auto archive of one way transfers no longer depends on 'Archive Old Data' operator privilege
- Plot sheet - fixed incorrect background colour on far left column
- PR5676 - Crew Planner not reflecting availability for overlapping times on the same job until the technician assignment window is closed - FIXED

12.0.22.8 Oct 2023

- PR 5632 - Defaults type for Customers now defaults to external - (RP2, RP3)
- PR 5568 - New Users Sessions tab now available under Others Menu (RP3)
- PR 5126 - Revenue Report now available in RP3

12.0.22.7 Sep 29th 2023

Bugs Fixed:

- PR 5593 - Lost Asset movement data - string truncated exception
- PR 5609 - Issue with technician availability in same booking
- PR 5610 - Anomaly with Equipment list txt documents
- PR 5623 - Pick count issue

12.0.22.6 Sep 6th 2023

- PR 5541 - checkout scan optimization
- Add SP for report (RP3 insurance report)
- PR 5554 - add vendor account number to customer
- booking - schedule dates checkbox fell behind panel - FIXED

12.0.22.5 Aug 2023

- PR 5510 Fast Report Errors
- PR 5483 - Roadcase packed in rack, not scanning out at checkout
- PR 4911 - Return Slip Name Mis Match
- PR 5471 Separate Stripe accounts for each location
- PR 5283 - Issue with duplicate asset when packing a rack
- PR 5460 - Manage Reservation Issue when Hiding OUT Bookings
- PR 5154 - Bookings To Be Re-Invoiced tab -exclude venue and master billed invoices
- PR 5530 - indexing improvements - checkout scan

12.0.22.4 July 19th 2023

- RP3 bug fixes
 - PR 5446 - RP3 Racks treated differently to RP2
 - PR 5470 - Issue with RP3 Dates to look back / forward, Rev 4913
 - Error adding products
- Development
 - PR 5511 Profit Analysis Report - Improved scope - RP3
 - PR 5332 - add progress bar to booking grid with pop-up - RP3
 - Separate Stripe accounts now available for multi location systems RP2/RP3

12.0.22.3 July 11th 2023

- RP2
 - Development - PR 5471 Separate Stripe accounts for each location
 - Bug - PR 5494 RP3: Bug - Sales person search box doesn't show all records - FIXED
- RP3 bug fixes
 - PR 5477 QuickBooks Online Issue saving Parameters - FIXED
 - PR 5485 inconsistent date format on screen/reports - FIXED
- RP2/RP3
 - PR5482 - Custom Coding
 - PR 5486 Scope for Customer Audit Trail
 - PR 5474 - Racked assets can only be checked out individually when they are floating items and the rack is also checked out on the booking

12.0.22.2 June 28th 2023

- Bugs RP2 - FIXED
 - PR 5476 - Barcoding Issues - HT10s showing as short even though the QTY is correct in RP
 - PR 4876 - print button inside 'Reminders for Overdue Items'
 - PR 5463 - Booking grid - lock icon stays when booking is not locked
 - PR 5474 - Racked assets can no longer be checked out individually unless marked as float

12.0.22.1 June 13th 2023

- Bugs RP2/RP3 - FIXED
 - PR 4960 - Pack history will now include the current pack list as well
 - PR 4889 - Reserved Assets - check report - fixed reserved asset printing
 - PR 5461 - Event Type field missing in RP3

12.0.22.0 June 6th 2023

- RP2
 - PR 5459 - remove unneeded PAT import message on checkout
 - PR 5152 - Multi line select / deselect in Direct Asset Transfers
 - No PR - fix asset history fast report

12.0.21.9 June 2nd 2023

- RP2 & RP3
 - Development
 - PR5401 - DePrep Date

- New setting in Operational 78 permits show/hide DePrep date
 - New Operator Privileges to control access to Prep/DePrep dates
- PR5371 - New Product field to store KW usage on General Tab, New Custom Contact Fields
 - RTF insert fields &KWHUSEN:10:2&
 - Custom Contact Field 9 - &CONTX9C&
 - Custom Contact Field 10 -&CONTX10C&
 - Custom Contact Field 11 -&CONTX11C&
 - Custom Contact Field 12 -&CONTX12C&
 - Custom Contact Field 13 -&CONTX13C&
 - Custom Contact Field 14 -&CONTX14C&
 - Custom Contact Field 15 -&CONDAT3C&
 - Custom Contact Date Field 3 -&CONDAT3C&
- PT5447 Stripe Setup
 - RP3 Stripe option available on RentalPoint Cloud
 - Stripe Integration now available in RP3
- Issues Addressed
 - PR5414 - Change product code issues
 - PR5360 - Unable to check items out as non barcode tracked in Roadcase View
 - PR5450 - Rename Product Code not working for non-barcode items packed in a rack
- RP3
 - PR 5447 Stripe Setup for RP3

12.0.21.8

- unreleased custom testing

12.0.21.7 May 23rd, 2023

RP2 Bug Fixes

- PR5451 - Issue with crew planner/assignment of contacts
- PR5076 - Most / least Popular products report

12.0.21.6 May 9th, 2023

RP2 Custom Development Only

12.0.21.5 May 9th, 2023

RP2 Development

- PR 5332 Progress bar added to open return window
- PR 5312 Custom

12.0.21.4 April 19th, 2023

RP3

- PR5425 Long customer code in PO issue fixed

RP2

- PR5419 Currency change in booking now triggers equipment recalculation from equipment grid instead of product record

12.0.21.3 April 18th, 2023

Internal

- fast report invoices, discount calculation fixes

RP3 Bug Fixes

- PR 5425 Some Sps cant handle longer customer code or booking codes
- PR 5268 Project Issues in RP3
- PR 5423 Venue Contact link issues fixed

RP3 Development

- PR 5273 Gear Into Maintenance - add entry location selection to maintenance window

RP2 Development

- PR5340 Checkout Window developments when delete or notes are clicked, set focus back to the scanned asset list to allow the user to re-select with the arrow keys hold down ctrl to select multiple rows to delete

V12.0.21.1 March 30th 2023

RP3 Fixes

- PR 5413 Returning a Booking in RP3
- PR 5333 Default location when region selected
- PR 5400 Country of Origin Corrections
- PR 5364 Setup Email Signature and Standard Text
- PR 5409 Codes not shown in product tree
- PR 5403 Booking Attachments saved into Data folder instead of Doc folder

- PR 5407 Selecting component properties crash
- PR 5388 Crew lines and headings

RP2 Fixes

- PR 5400 Country of Origin Corrections

RP2 Development

- PR5312 Custom

RP3 Development

- Manual PAT functionality added to prep/checkout/return
- Return window - user now warned if their default differs from selected location
- PR 5411 Add division to filters on booking view
- PR 5312 Custom

12.0.20.4 March 9th 2023

Bugs RP2/RP3

- PR5394 Pricing issue when applying discount to headings-FIXED
- PR5285 Running Balance issues with transfer bookings (unarchive issue) - FIXED

RP3

- PR5384 Sub Categories not working - FIXED

12.0.20.3 March 6th 2023

Bugs RP2/RP3

- PR 5390 Racks NOT loading onto the booking properly when Racks have components set to NO - FIXED

RP2

- PR 5369 Excel Query Builder deleting all queries - FIXED
- PR 5388 Issue with Crew line headings deleting - FIXED
- PR 5391 Save to PDF from Fast Reports viewer. Save/Load Print Optimized & Quality settings into registry

RP3

- PR5384 Sub Categories not working - Fixed
- PR5386 Heading issues - Fixed

v12.2.20.2 March 2023

Fixed import fields for contacts

DEV RP2

- PR 5340 Checkout improvements. When delete or notes are clicked, set focus back to the scanned asset list to allow the user to re-select with the arrow keys
- PR 5349 Custom

V12.0.20.1 Feb 22nd 2023

Bug Fixes

- PR 5365 PC-code field needs to auto-populate when adding new assets
- PR 5160 Re-Order Qty needs OP priv or display only access
- PR 5372 Getting error on non-tracked barcode
- PR 5359 Issues with email address search function
- TX49216 Prevent return window splitter from getting stuck at 0

12.0.20.0 Feb 8th 2023

RP2&RP3

- PR5356 Asset barcode next number generation now validated against all products before suggesting next barcode in sequence
- PR5355 Warn when checking out asset from a different location - Development

RP3 Only

- PR5336 Currency missing in RP3 setup - FIXED
- PR5306 Manage Reservations Window - development
- PR5350 Issue when entering .5 days for line items - FIXED

12.0.19.0 Jan 25th 2023

RP2 Bugs

- PR 5321 Unable to Direct Asset Transfer to a Sale booking
- PR 5348 Checkout bug report - exception when processing substitutions
- PR 5315 Asset Movement shows wrong organisation for unassigned subrental
- PR 4997 Stock Take "Move asset to the scanned location" option not working
- PR 4998 Open an asset record and update the barcode number, and you can't (if it has an RFID number)
- PR 5198 Minimum Rental Issues

- PR 5343 Pricing Issue with zero dollar items when Discount is applied to Heading
- PR 5284 Issue with adding/ incrementing Racks on Transfer Bookings

V12.0.18.0

RP2 Bug Fixes

- PR 5311 Issue with Rack Quantities with Initial Rack setup

RP2 and RP3

- PR 5285 Running Balance issues with transfer bookings

Development RP2 and RP3

- PR 5329 - consolidated asset list in return window
- PR 5329 - add filter to return grids.
- PR 5339 - Purging Credit Card and contact Info utility
- PR 5329 - add splitter to return window (RP2 only)

V12.0.17.0

RP2 Development

- PR 5324 Show components in Rack Pack Window

RP2 and RP3

- PR 5335 Restricting access to assigning crew

12.0.14.1

- PR 5219 Issues with Emailing Statements
- PR 5221 TblItemtran.View_client set False when Client / Warehouse Mute is OFF

12.0.13.0 Aug 3rd 2022

Development RP3

- PR 4767 Add activities to Crew Calendar
- PR 5123 Convert Crew Job Costing
- PR 5133 Total Monthly Sales

12.0.12.0

- PR 5183 Issue with open return of floating items within racks - FIXED

Development

- RP3 5180 -Trash can for products

12.0.11.0

- RP3 reports added

12.0.10.0

- RP3 related changes

12.0.9.0 May 18th, 2022

- PR 5155 LT bookings not invoicing correctly - FIXED

RP3 Development

- PR 5115 Inventory value report converted to fast report
- PR 5110 - development for DocuSign and RPSign Action Lists

12.0.8.0

- PR 5110 - RPSign and DocuSign Action List (RP3)

12.0.7.1

- PR4983 - DocuSign Integration (RP3)

12.0.7.0 Apr 18 2022

- PR 5143 Invoice rounding error - Credit Card surcharge truncating in credit card surcharge field but rounding up for the actual calculation. - FIXED
- PR 5095 When the incoming transfer is returned by using the direct asset transfer method into another booking, the transfer is finalised and archived, but the link to the synchronised partner transfer is not broken, and it remains linked and highlighted in blue - FIXED
- PR 5093 Upgraded tax authority fields to type int

12.0.6.0 March 31st 2022

- PR 5142 Issue returning items to a booking when transferred in via sync 1-way transfer - FIXED
- PR 5140 When Headings don't have their own dates and times, a change to days using (only) on calendar tab does not update to headings on equipment grid leaving pricing under headings unchanged - FIXED
- PR 5074 When you copy a fast report in RP2, the report type (fastreportproperties.fr_status)

remains the same instead of changing to 'custom' i.e. fr_status of zero. This prevents users from copying default Fast Reports and customising them. - FIXED

- PR 5094 Roadcase view issue with item display order when unchecking and rechecking the roadcase view checkbox in the checkout window - FIXED

12.0.5.1

- Contact grid SP new field to identify contact as a technician
- Update caption for crystal report installed

12.0.5.0

- Make RP3 reports read only in RP2
- Cartnote Fast Report for RP2
- PR 4831 Increase field size to prevent truncation exception

Custom

- Open Pricing 55 Multi Rate pricing scheme

12.0.4.0

- DB Changes for new Fast Report Types
- Gmail API used in RP3

12.0.3.0

- PR 5067 Non Barcoded Floating Racked items do not auto check out - Fixed

12.0.2.0

- PR 5061 Rack will not load from equipment list when part of a package - Fixed

12.0.1.0

- PR 5057 Fix exception in packing list when using quick turn around
- PR 4983 DocuSign integration for RP3

12.0.0.13

- Further changes to PR5042 Auto Mail error TLS1.0 / TLS1.1 depreciated, update to TLS1.2 - FIXED

12.0.0.12 Jan 20th 2022

- PR 5035 Master Bill Settings Error - FIXED
- PR 5023 Heading totals issue when Pricing 14 set to NO - FIXED

- PR 4925 Fast Report Quote Review
- PR 4975 Could not find stored procedure 'dbo.GetCustomerBalanceInfo'. Procedure PrepareReport:Statements (Default) in RPFastReportAdminDMU. - FIXED
- PR 5042 Auto Mail error - TLS1.0 / TLS1.1 deprecated, update to TLS1.2 - FIXED

12.0.0.11 Dec 17th 2021

- PR 4743 Trashed products show in equipment grid search - FIXED
- 4779 Sync return transfer loses reference data when original transfer is archived - FIXED
- 4790 When upgrading from earlier versions, if both tblparameters and pricefactortables.csv are missing, show warning message on start up to review the price factor tables in pricing #2 AND load the pricing values from the inst.dat
- 4975 GetCustomerBalanceInfo SP restored for Fast Report statement print
- 5015 Issue with Stripe payments when using multi stage invoicing - FIXED
- 5016 Component shortages should use the 'short' qty instead of the order qty when a sub rental is filled in shortage resolution - FIXED
- 5018 Package product now extended to new booking when any component is extended with a warning to check package price
- 5020 Emailing from the Booking Hardcopy - FIXED
- 5023 Heading totals issue when Pricing 14 set to NO - FIXED
- 5024 GetAMPM time function issue with 12noon - FIXED
- 5025 Permissions issue when Strip SP is updated - FIXED
- 5026 Cancelled Jobs Showing on Job Costing Report - FIXED
- 5032 Selected non tracked item now returned to match item on equipment grid
- 5035 Error loading Master Bill entity when switching locations - FIXED
- 5039 Item in a rack can now be muted from the warehouse so only the actual rack will appear in the checkout window.
- 5042 RentalPoint now compatible with TLS1.2 for Office 365 mail
- 4965 Stripe upgrades in compliance with latest Stripe security enhancements

v12.0.0.10 March 29th 2021

Bug Fixes

- PR 2180 Sub rentals now show on Product History Report for both invoiced and un-invoiced status
- PR 3216 Issue reloading rack quantities for single location systems for non tracked barcodes. Where there are no non-tracked barcodes packed, the utility is not clearing the qty in rack - FIXED
- PR 3268 &TOTDISCN& now shows correct math for PO discount
- PR 4156 Location filter not working correctly for Sales Analysis Report and Losses &

Breakages Report - FIXED

- PR 4345 Disabled salespersons/project managers no longer available for selection in bookings/projects
- PR 4349 Display issue with Freight defaults in Location properties - FIXED
- PR 4627 'Open Errorlog after return' now a user option instead of automatically opening
- PR 4742 Unable to re-size Sub Hire Window from Shortage Resolution - FIXED
- PR 4743 F10 Product Search fixed so that when items are 'in trash' you can still find them by description
- PR 4784 When items are checked NOT for individual rental/sale they should STILL be available under the Product search option in the PO GRID so that they can be re-ordered - FIXED
- PR 4790 Upgrade to V12 doesn't load Price Factor Tables when pricefactortables.csv is missing - FIXED
- PR 4905 Asset Import Issue with Vendor Code - FIXED
- PR 4961 Pick List Custom Template- Bill to insert fields not updating correctly for some bookings - FIXED
- PR 4963 Asset Depreciation Forecast and update not showing same results - FIXED
- PR 4964 Issue with tblBookings.CustCode when Master Billing Venue is turned ON - Fixed
 - bill to customer will now be based on the booking location
 - bill to customer will now be updated when the location is changed

Development

- PR 4909 Built in Master Bill Report - font colour change to make it easier to see
- PR 4945 Auto email for cancelled booking - added warehouse out date of the booking being cancelled
- PR 4958 Revenue Report - When a single location is selected for the report, Project invoices will now be included with the location of their child bookings.
- PR 4966 RentalPoint Stripe Integration - Added a Fast Report Stripe link that can be used on Fast Report invoices . See section 4.2 of documentation at this link:
<https://rentalpoint.knowledgeowl.com/help/rentalpoint-stripe-integration>
- PR 4967 RentalPoint Stripe Integration - The Stripe payment amount now considers any payments or credits already applied against the invoice. This enhancement requires the revised SQL security query for Stripe to be executed. The revised query can be found on page 14 of documentation at this link or contact support@rentp.com for further assistance
<https://rentalpoint.knowledgeowl.com/help/rentalpoint-stripe-integration>

v12.0.0.9 Dec 2020

Bug Fixes

- PR 4281 Issue with shortage resolution from within booking - FIXED select 'New transfer' - will look for another NEW transfer that matches location, existing transfers are ignored and must be selected manually
- PR 4913 Issue where warehouse dates in headings were being changed if the prep date changed.
 - FIXED: Now heading dates, times and days are not changed in all cases, this includes when the main booking dates, days using/charged, prep dates change.
 - After a main date change, the user must go and edit each heading and change the dates.

Development

- PR 4889 List reserved assets on checkout discrepancy report

CUSTOM

- PR 4855 Modification to RentalPoint interface with Quickbooks Desktop -replaced the GL Codes with Product Codes for all SPL lines (column O) in Quickbooks export file.

v12.0.0.8 Oct 2nd, 2020

Bug Fixes

- PR 4867 Return Sales Item function incorrectly affects product stock count in single location systems - FIXED

Development

- PR 4864 Support for Quickbooks Online new browser security requirements.

v12.0.0.7 Sep 11th, 2020

Bug Fixes

- PR 4648 Pick list default for consolidation not remembered on screen - FIXED
- PR 3334 When Operational 195 is set to Nothing, you should be able to receive a PO regardless of the status - FIXED
- PR 4177 Issue with Print RTF Invoice preview, where the preview window is hidden behind- FIXED
- PR 4281 Shortage resolution issue with location transfers, select 'New transfer' - will now look for another NEW transfer that matches location, existing transfers are ignored and must be selected manually
- PR 4305 When barcode #3 = auto print return receipt and fast reports are in use, then fast report window will open when printing return receipt

- 4482 Merge sales bookings loose all cost prices - FIXED
- PR 4776 Transfers incorrect for some bookings when error saving initial transfer - FIXED
- PR 4802 RFID tag, duplicate numbers - FIXED
- PR 4842 Minimum customer code length is now 4
- PR 4843 Product Notes Duplicate when printing a standard delivery sheet / invoice - FIXED
- PR 4847 Issue with heading added when 'Added at Checkout' heading is OFF - FIXED
- PR 4851 Return date not showing correctly for consolidated booking view-FIXED

Development

- PR 4852 Returning disposed assets on checkout – asset in sold/lost/written off/stolen status will be auto-returned when scanned in checkout if Barcoding #40 is set to return assets to stock on scan.
- PR 3128 Can now add custom icons to the product tree
<https://rentalpoint.knowledgeowl.com/help/inventory-setup#picture-tab---custom-icons>
- PR 4781 Packing a road case – the user can choose to move a road case or rack product to the current location if its showing in the system at a different location

v12.0.0.6 April 24th, 2020

Bug Fixes

- PR 4778 Duplicates must be manually deleted in RP Calendar when calendar is restarted - FIXED - duplicates now auto removed from RPCalendar
- PR 4788 Bin Location field doesn't hold update (on multi-location DBs) - FIXED

Development

- PR 4786 Credit Cards Due to Expire Report- spreadsheet listing customers with expired credit cards: <https://rentalpoint.knowledgeowl.com/help/customer-reports#credit-card-expiry>

V12.0.0.5 Mar 13th, 2020

Bug Fixes

- PR 4775 Commission Discrepancy in Built in Master Bill Report - FIXED
- PR 4166 Delay in processing when saving booking - FIXED
- PR 4498 Project Invoicing issue with double discounting ON (transfers are required to have same tax code as other project bookings even though they are zero value and have no taxes) - FIXED
- PR 4750 Open Crew Shift and the assigned booking heading disappears - FIXED
- PR 4178 Trashed items still showing on Alternative List - FIXED

Development

- PR 4752 Asset status - asset statistics now have separate totals for loose and rack stock

V12.0.0.4 Feb 21st, 2020

Bug Fixes

- PR 4298 Review heading dates & times
- PR 4724 V12 - CreateDatabase Fault
- PR 2728 Increase Product qty on equipment grid doesn't modify Component Qty when decimals are used in inventory setup
- PR 4744 BUG: Export of Invoice data to QBO when Customer exists in QBO
- PR 4746 BUG: When closing Parameter Setup in 12.0.0.3, it takes a long time
- PR 4747 DAT / Quick turnaround feature

Development

- PR 4733 Google Calendar server - option to use internal or external browser when connecting to google accounts.

v12.0.0.3

Bug Fixes

- PR 4720 Minor v12 issues
- PR4718 Return Equipment Window not displaying missing gear correctly
- PR4314 Workflow Status Column

v12.0.0.2 Dec 10th, 2019

- Return equipment window not displaying in roadcase view correctly - FIXED

v12.0.0.1 Dec 2nd, 2019

- Issue with avail count at from location when scanning out a transfer to a booking before receiving the transfer - FIXED
- PR 4716 RFID incorrectly returning gear not tagged or included in the return - FIXED

v12.0.0.0 Nov 25th 2019

Bug Fixes

- PR3856 Quickbooks IIF now exports salesperson in the REP field
- PR3924 Asset Status Print Out now includes Product code and description
- PR3945 Update Date/time for task function now has apply button

- PR4336 RentalPoint crashes when searching for a "trashed" or 'permanently out of service' product codes - FIXED
- PR4387 BIN Location comments not saved at product level- FIXED
- PR4447 Labour Job Description Field length now 160 chars
- PR4456 Fast Report Pick List showing all sundries when heading scope is selected - FIXED
- PR4458 Profit Margin Grid incorrect for packages - FIXED
- PR4474 Product Plot doesn't highlight shortages in red if product description is used - FIXED
- PR4485 Non barcode tracked losses marked as a sale on the booking so that the booking can be final returned
- PR4520 When a pop up modal window appears in the enquiry window when using remoteapp, the popup may be hidden behind the enquiry window which effectively locks up RP - FIXED
- PR4524 Issue deleting product notes in inventory tree - FIXED
- PR4532 Issue with add/delete Qualified Technician - FIXED
- PR4538 Package Components get deleted when deleting package on equipment grid, regardless of option to keep them - FIXED
- PR4567 Manifest Calculation issue - FIXED
- PR4570 Quick Look Sort Order now same as booking equipment grid
- PR4579 Patch testing
- PR4580 transport collection (pickup at) date visible in quick look window (enable with OP 75)
- PR4582 Fast Report version of Collection Docjet now access via Reminders Window
- PR4583 Barcodes of all packed items now displayed in return window
- PR4585 MYOB Australian Export multi-user issues - FIXED
- PR4586 Fast Report Project Invoice display incorrect - FIXED
- PR4598 Pop up info options now working in Pick List window
- PR4610 Booking Plot Sheet / Calendar in Month view mode FIXED
- PR4615 Improvement to error checking on setting of tblbookings.last_bk_seq
- PR4622 RentalPoint Fast Report Detailed Quote fix Changed Memo45 from <Booking."PayTermName"> to [Booking."PrintedPayTerm_text"] to correct print payterms
- PR4624 Alternate Statement Layout format correction
- PR4630 Scanning Racks into Maintenance Section 11 of doc:
<https://rentalpoint.knowledgeowl.com/help/roadcases-and-racks>
- PR4631 RFID Connection issues - FIXED Getting HTTP post from reader ready to bypass sql connection over internet from rentalpoint
- PR4642 tblInvhead.payment_type incorrectly written as '0' for a project invoice - FIXED
- PR4648 Pick list default for consolidation not remembered on screen
- PR4652 Import Assets allows duplicate RFID tags- FIXED
- PR4661 Incorrect PAT Settings causing performance issues
- PR4665 Location Freight Defaults not loading correctly
- PR4671 Customer Code change utility, will now prevent code change when bookings are

locked

- PR4674 RFID Duplicates prevented in non barcode tracked items
- PR4679 RPCrewWeb Avatar Issue - fixed
- PR4687 Fast Report Export to RTF issue with Page Footer
- PR4689 Estimated Cross Rental Calucation FIXED
- PR4692 Print Fast Report RP Crew Sheet incorrectly saving to temp folder - FIXED
- PR4694 Product Movement Report now shows consolidated transfers items
- PR4695 Weight Disparity in Quick Look - now uses the same calculations as the schedule day book
- PR4696 cost_price now reloaded from the database when duplicating a booking, to ensure correct calculation of insurance values when copying old booking
- PR4698 RentalPoint not scanning out packed items when product is 'in rack' and as a separate line item and 'added at checkout' - FIXED

Development

- PR176 Integrate with QuickBooks Online
<https://rentalpoint.knowledgeowl.com/help/quickbooks-online>
- PR2651 Auto Resolve Items added at checkout
<http://rentalpoint.knowledgeowl.com/help/tracking-a-booking#auto-resolve-on-checkout>
- PR3782 Offer Auto update of software
- PR3795 Payment Terms now available on booking grid
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#payment-terms-now-visible-on-booking-grid>
- PR3859 New Options in Resolve discrepancy window
<http://rentalpoint.knowledgeowl.com/help/tracking-a-booking#resolve-discrepancies-version-12>
- PR3883 Auto emailing scope enhancement (ability to restrict auto emails to include bookings where operator is the salesperson or project manager, see pages 6-8
<http://rentp.com/KnowledgebasePDFs/EmailFunctionality.pdf>
- PR3893 &BKONC& insert field identifies backup equipment on custom docs and booking hardcopy
- PR3897 Option to colour code assigned sub rentals in equipment grid
<http://rentalpoint.knowledgeowl.com/help/inventory-and-bookings#equipment-grid-colours>
- PR3978 Asset Status Button accessible from Checkout window
<http://rentalpoint.knowledgeowl.com/help/asset-status>
- PR3980 New Operator Privilege to prevent assets from being set to 'Permanently out of service'
- <http://rentalpoint.knowledgeowl.com/help/v12-new-features#new-operator-privilege---permanently-set-asset-out-of-service->

- PR3991, PR3993 New Error/warning on checkout of item packed into a roadcase
<https://rentalpoint.knowledgeowl.com/help/tracking-a-booking#checking-out-roadcase-items>
- PR4003 New Option to choose company contact when entering a new project
- PR4032 Ability to scan multiple non-barcode tracked items in return window
- <http://rentalpoint.knowledgeowl.com/help/v12-new-features#ability-to-scan-multiple-non-barcode-tracked-items-in-return-window>
- PR4047 Operational Parameter 210 'Give Weekly Rate Adjustment' establishes if 'Give weekly rate adjustment' field is visible/hidden in Project Window
- PR4083 Ability to resolve Shortage against upcoming Direct Asset Transfer/Quick Turnaround
- PR4145 Utilization report now provides scope for booking status
- PR4194 Ability to consolidate assets to associated bookings in Asset Status Window
<http://rentalpoint.knowledgeowl.com/help/v114-new-features-guide#asset-status---quantity-statistics-consolidated-booking-view>
- PR4128 Show rack as unavailable when it is not packed
<https://rentalpoint.knowledgeowl.com/help/roadcases-and-racks>
- PR4226 Asset Listing Report now includes asset status and disposal date
- PR4347 Consolidated Location Availability now shows on equipment grid
<http://rentalpoint.knowledgeowl.com/help/v114-new-features-guide>
- PR4282 Product Info button on checkout screen
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#product-info-button-on-checkout-window>
- PR4287 New Features in Maintenance Window
<http://rentalpoint.knowledgeowl.com/help/v114-new-features-guide#new-asset-maintenance-options>
- PR4293 Project Managers Punch Payroll Enhancements
<http://www.rentp.com/KnowledgebasePDFs/How%20to%20Use%20RPWS.pdf>
- PR4360 Collapse button now available in Inventory Tree
- PR4375 Terminology Change in Accounts Parameter 21 to identify Account
- PR4483 Integration with Sage 50 US
- PR4385 List orphaned transfers and sub rentals
<https://rentalpoint.knowledgeowl.com/help/v12-new-features#list-orphaned-cross-rentals-and-transfers>
- PR4386 Quickbooks desktop option to export line item GL codes
- PR4388 Scan-in Location Change <http://rentalpoint.knowledgeowl.com/help/tracking-a-booking#return-checked-out-items-including-losses-and-breakages>
- PR4444, PR4614 Virtual Carnet <https://rentalpoint.knowledgeowl.com/help/v12-new-features#virtual-carnet>
- PR4446 Reminder for overdue invoices - scope change
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#overdue-for-invoicing-scope>

- PR4467 Ability to change main customer contact in booking
<http://rentalpoint.knowledgeowl.com/help/entering-a-booking#the-customer-tab>
- PR4469 Option to prevent entry of Sundry item on booking page 5 of doc:
<http://rentalpoint.knowledgeowl.com/help/entering-a-booking#equipment-tab>
- PR4470 Exclude heading description from sub total lines via new insert field
- <http://rentalpoint.knowledgeowl.com/help/rentalpoint-template-insert-fields#sub-totals-on-custom-documents>
- PR4481 Booking Grid changed to keyword search instead of character driven 'Find'
<http://rentalpoint.knowledgeowl.com/help/customizing-the-booking-grid#booking-grid-search>
- PR4484 Status of roadcases and racks now displayed in Roadcases and racks window
<https://rentalpoint.knowledgeowl.com/help/roadcases-and-racks>
- PR4506 PR4507 PR4565 Roadcase view in checkout window
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#road-case-view>
- PR4508 Sort items added to a roadcase under the roadcase product in equipment grid
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#roadcase-items-added-at-checkout>
- PR4517 Selecting multiple shifts (grouping shifts) to make edits to technician name in one action <https://rentalpoint.knowledgeowl.com/help/v12-new-features#multi-edit-labour-entries>
- PR4530 Discrepancy Report Shows items not returned
<https://rentalpoint.knowledgeowl.com/help/v12-new-features#discrepancy-report-shows-items-not-returned->
- PR4540 4541,4542,4584,4546 Optimal Equipment Report Addition
- <https://rentalpoint.knowledgeowl.com/help/v12-new-features#festival-major-event-product-scheduling-optimization>
- PR4543 Redundant fields removed from tblitemtran ,[techratelsHourorDay],[SalesTaxAuthNo]
- PR4550 Statement of Work <https://rentalpoint.knowledgeowl.com/help/v12-new-features#statement-of-work>
- PR4558 New Right Click Menu arrangement for equipment grid
<https://rentalpoint.knowledgeowl.com/help/v12-new-features#revised-equipment-grid-menu>
- PR4561 Ability to override discrepancies when packing a rack
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#ability-to-override-discrepancies-when-packing-a-rack>
- PR4562 Open Return Improvements Section 9
<http://rentalpoint.knowledgeowl.com/help/tracking-a-booking#return-checked-out-items-including-losses-and-breakages>
- PR4578 Equipment entered/scanned this session display order
<http://rentalpoint.knowledgeowl.com/help/v12-new-features#change-display-order-of-items-scanned-at-checkout>
- PR4600 Generic Item Settings <https://rentalpoint.knowledgeowl.com/help/v12-new->

features#generic-items

- PR4602 Strip Integration Update to include Strong Customer Authentication
<https://rentalpoint.knowledgeowl.com/help/rentalpoint-stripe-integration>
- PR4603 DocuSign <https://rentalpoint.knowledgeowl.com/help/v12-new-features#docusign-integration>
- PR4643 Reserve Assets to a booking <http://rentalpoint.knowledgeowl.com/help/inventory-and-bookings#reserve-assets-to-a-booking>

Custom

- PR4576 SN# - Sub-Rental & Purchase Order Work Order # Link Contact support for new custom stored procedure

Internal

- PR4633 Expand size of code fields in SQL tables
- PR4635 Update installer default program destination to c:\rentalpoint
- PR4636 Update AdvStringGrid registry save folder to RentalPoint
- PR4637 License file generator update
- PR4572 Check for 'Auto Close' set to ON on open of RP
- PR4559 PayrollsU
- PR4313 RentalPoint Parameters and Price Factor Tables now in database
- PR4653 Remove the booking lock check from the opening of the checkout, return and open return windows
- PR4654 Incorrect Bitmaps
- PR4656 Running Bal button on QT window
- PR4655 Date button on booking grid not working - FIXED