Sales Inventory Export Last Modified on 31/05/2022 1:58 pm EDT

The query below will provide an export of all Sales Equipment. Each line is a separate field with the first 3 in Bold being mandatory for importing back into the system.

Please contact support@rentp.com before attempting an import for the first time.

This will export Sales Items only <<u>see here for Rental Inventory Export></u>

SELECT G.group_code AS [Product Group],						
G.group_descv6 AS [Group Description],						
IM.category AS [Product Category],						
C.cat_descv6 AS [Category Description],						
IM.product_code AS [Product Code],						
IM.on_hand AS [Quantity Owned],						
IM.descriptionv6 AS [Product Description],						
IM.printeddesc AS [Printed Description],						
IM.unit_volume AS [Unit Volume],						
IM.unit_weight AS [Unit Weight],						
IM.rlength AS [Unit Length],						
IM.rwidth AS [Unit Width],						
IM.rheight AS [Unit Height],						
IM.countryoforigin AS [Country of Origin],						
IM.cost_price AS [Cost price],						
IM.retail_price AS [Retail Price],						
IM.wholesale_price AS [Wholesale Price],						
IM.trade_price AS [Trade Price],						
IM.nontrackedbarcode AS [Bar Code Number],						
IM.mfctpartnumber AS [Part Number],						
IM.zmodelno AS [Model Number]						
FROM dbo.tblinvmas AS IM						
LEFT OUTER JOIN dbo.tblgroup AS G						
ON G.group_code = IM.groupfld						
LEFT OUTER JOIN dbo.tblcategory AS C						
ON C.category_code = IM.category						
LEFT OUTER JOIN dbo.tblratetbl AS R						
ON R.productcode = IM.product_code						
AND R.tableno = 0						
WHERE (IM.product_type_v41 = 3)						
ORDER BY [product group],						
[product category],						
[product code]						

There is no 'Undo Import' option, ensure you have a backup of your database before importing

- From the main menu Others-->Import/Export option from Rentalpoint main menu
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	Print Cycle billed			
	Import / Export		•	Export Accounts
	Display Log Files		•	Export Accounts to .CSV
	Archiving		•	Export Customers
	Utilities		•	Export Distribution List
	Change Operator	Ctrl+F3		Import Files
	View Current Operators			Generate Import Templates
	Operator Reports	•	•	Import Account Balances
	Open a Second Copy	Ctrl+Alt+O		Excel Export Builder
-	Operator Options		•	Barcode Scan Import

	Import Files	x					
Import							
Rental Products	○ Components	○ Components, Accessories, Alternatives					
○ Sales Products	○ Venues	○ Venues					
○ Vendors	O Labour Prod	O Labour Products					
○ Technicians	O Rental Rates	○ Rental Rates					
○ Customers	○ Sale Prices	○ Sale Prices					
○ Contacts	○ Assets	○ Assets					
O Customers and Contacts							
Duplicate Records	First Row	File Format					
○ Skip Them	• Header	Comma Separated (.CSV)					
Update Them	○ Data	○ Tabular Delimited					
		✓ Next × Cancel					

Re Import Rental Data								
Drag fields from 'Import Fields' and drop in 'Matching Fields'.								
Import Fields	RentalPoint Fields	Matching Fields						
Group Description	S a Generic Item							
Product Category Category Description	Unit Weight	Unit Weight						
Product Code	Unit Volume	Unit Volume —						
Product Description Printed Description	Picture Filename							
Unit Volume	Config (Single/Pack/Macro)							
Unit Weight Unit Length	Hourly Rate							
Unit Width Unit Height	Half Day							
Cost price	Rate 1st Day	Rate1st Day						
Rate1st Day Rate Extra Days	Rate Extra Days	Rate Extra Days						
Rate Week	Rate Week	Rate Week						
Rate Long Term	× Rate Long Term	Rate Long Term 🗸						
Inventory Import Options								
You can use the import tool to update asset information. If you're updating the asset serial number there may be maintenance records attached to the serial number. You can choose to update the maintenance records to reflect the new serial number, or leave the maintenance records as is.								
* - Denotes fields that are only related to the asset record	o 🖌	Match All Clear All Import Cancel						